EXHIBIT III: MATERIALS EXAMINED

III-1 Davis Exhibit III Second Amended Complaint, dated February 27, 2004

BM's Second Amended Counterclaims against SCO, dated March 29, 2004

o's Revised Supplemental Response to IBM's First and Second Set of Interrogatories, dated annary 2004

isted in Table I above: IBM AIX code, from AIX CD Bates # SCO1288628

BM's Dynix code, version 4.6.1, from CD Bates # 1710078227

http://www10.software.ibm.com/developer/opensource/jfs/project/pub/root/ IBM JFS code, version 0.0.01, from

Linux code for version 2.6.5, obtained from www.linux.hq

21 versions of Unix System V code produced by SCO, as listed in Table II above

The Design of the Unix Operating System, Maurice J. Bach, Prentice Hall (The standard textbook on Unix.)

Miscellaneous standard Unix and operating system reference sources.

Declaration of Chris Sontag in Support of SCO's Opposition to IBM's Motion for Partial Summary Judgment, undated

Declaration of Sandeep Gupta in Support of SCO's Opposition to IBM's Motion for Partial Summary Judgment, dated 7 July 2004

Davis Exhibit III