

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11 Cases
	)	
The SCO GROUP, INC. <u>et al.</u> , <sup>1</sup>	)	Case No. 07-11337 (KG)
	)	(Jointly Administered)
Debtors.	)	Related Docket No.

**ORDER FIXING HEARING AND SHORTENING NOTICE ON EMERGENCY  
MOTION OF THE DEBTORS FOR AN ORDER (A) APPROVING ASSET PURCHASE  
AGREEMENT, (B) ESTABLISHING SALE AND BIDDING PROCEDURES,  
AND (C) APPROVING THE FORM AND MANNER OF NOTICE OF SALE**

Upon consideration of the *Motion to Fix a Hearing Date and Shorten Time on  
Emergency Motion of the Debtors for an Order (a) Approving Asset Purchase Agreement,  
(b) Establishing Sale and Bidding Procedures, and (c) Approving the Form and Manner of  
Notice of Sale* (the "Motion to Shorten"),<sup>2</sup> it is hereby

ORDERED that the Motion to Shorten is granted; and it is further

ORDERED that the hearing on the *Emergency Motion of the Debtors for an  
Order (a) Approving Asset Purchase Agreement, (b) Establishing Sale and Bidding Procedures,  
and (c) Approving the Form and Manner of Notice of Sale* (the "Bid Procedures Motion") is  
scheduled for **November 6, 2007, at 11:00 a.m. prevailing Eastern Time**; and it is further

ORDERED that the deadline to object or respond to the Bid Procedures Motion is  
set for **November 1, 2007, at 4:00 p.m. prevailing Eastern Time**; and it is further

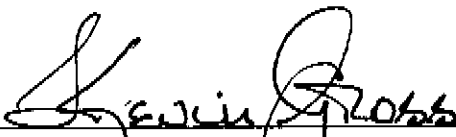
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<sup>1</sup> The last four digits of the taxpayer identification number for The SCO Group, Inc. is 2823. The last four digits of the taxpayer identification number for SCO Operations, Inc. is 7393. The address for both Debtors is 355 South 520 West, Lindon, Utah 84042.

<sup>2</sup> Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Bid Procedures Motion.

ORDERED that counsel for the Debtors shall, within one (1) business day of entry of this Order, serve a copy of this Order on parties originally served with the Bid Procedures Motion by hand delivery, overnight mail, email or facsimile.

Date: October 24, 2007

  
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Honorable Kevin Gross  
United States Bankruptcy Judge