

# EXHIBIT E

**EXHIBIT E**

**UNBILLED CLAIM INVOICES**



SALT LAKE CITY OFFICE  
801-933-7360

(Tax Identification No. 41-0223337)

STATEMENT OF ACCOUNT FOR PROFESSIONAL SERVICES

The SCO Group, Inc.  
Attn: Michael Olson  
VP Finance and Controller  
355 South 520 West  
Lindon, UT 84042

Invoice No. 1437097

Client-Matter No.: 472920-00001  
General Corporate

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For Legal Services Rendered Through September 14, 2007

**INVOICE TOTAL**

Total For Current Legal Fees	\$47,991.25
Total For Current Disbursements and Service Charges	\$431.46
<b>Total For Current Invoice</b>	<b>\$48,422.71</b>

For your convenience, please remit payment to the address below or we offer the option of remitting payment electronically by wire transfer. If you have any questions regarding this information, please contact the lawyer you are working with on this project or Dorsey's Accounts Receivable Department at 1-800-861-0760. Thank you.

Mailing Instructions:  
Dorsey & Whitney LLP  
P.O. Box 1680  
Minneapolis, MN 55480-1680

Wire Instructions:  
U.S. Bank National Association  
800 Nicollet Mall  
Minneapolis, MN 55402

ABA Routing Number: 091000022  
Account Number: 1602-3010-8500  
Swift Code: USBKUS44IMT

Please make reference to the invoice number

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09/03/07	D. Marx	0.20	48.00	Review [REDACTED] documents
09/04/07	D. Marx	0.10	24.00	Review [REDACTED] agreements
09/04/07	S. Marsden	4.00	1,300.00	Review constructive trust questions and Chapter 11 issues
09/05/07	S. Marsden	1.00	325.00	Chapter 11 issues
09/06/07	J. Andersen	1.00	250.00	Research Worker Adjustment and Retraining Notification Act coverage and requirements; draft and email summary of Act's requirements to M. Raphan; telephone conference with M. Raphan regarding multi-location employers
09/06/07	S. Marsden	4.00	1,300.00	Research regarding Chapter 11 issues
09/06/07	M. Raphan	0.50	192.50	Review and respond to N. Taylor questions regarding applicability of WARN; telephone conference with N. Taylor and B. Young
09/07/07	S. Gardiner	1.05	309.75	Work on potential patent transfer issues
09/08/07	S. Gardiner	0.60	177.00	Conference call regarding patent transfer matters; telephone conference with B.

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				Young regarding same
09/08/07	N. Taylor	0.40	164.00	Work on corporate and board issues
09/10/07	J. Garner	1.30	312.00	Research regarding assignability of implied license
09/10/07	N. Brower	2.00	370.00	Researched question regarding shareholder approval of the sale of substantially all assets
09/10/07	N. Brower	2.50	462.50	Searched for Asset Purchase Agreements between other public companies Searched for merger agreements between [REDACTED] and other entities
09/10/07	M. McCormick	0.60	249.00	Exchange of e-mails with N. Taylor regarding assignability of an implied license
09/10/07	D. Olson	10.45	2,299.00	Review and revise purchase agreement
09/10/07	S. Gardiner	14.80	4,366.00	Work on asset purchase documents and transaction issues; telephone conferences with working group regarding same; work on potential patent transfer issues
09/10/07	R. Schmidt	0.50	165.00	Telephone conference with R. Hoge regarding terms of assignment and license agreement
09/10/07	C. Peters	0.80	128.00	Conference with S. Gardiner regarding UCC searches; telephone conference with M. Olson to discuss business locations; order UCC and other searches in Delaware, Utah County Utah, Union County New Jersey and Santa Cruz County California for The SCO Group, Inc. and SCO Operations, Inc.
09/11/07	J. Garner	4.70	1,128.00	Research regarding assignability of implied license
09/11/07	N. Brower	1.00	185.00	Researched the [REDACTED] assignment to determine ownership of [REDACTED]
09/11/07	N. Brower	0.50	92.50	Researched and pulled term sheets
09/11/07	N. Brower	3.35	619.75	Prepared Bankruptcy petition and made

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				preparations for board meeting
09/11/07	M. McCormick	2.20	913.00	Exchange of e-mails and conferences with D. Padmanabhan and N. Taylor regarding implied license issues; review documents regarding same
09/11/07	D. Olson	2.80	616.00	Review license termination agreements for compliance with Utah law
09/11/07	J. Cadwell	0.25	51.25	Research on assignment and exclusive and nonexclusive licenses
09/11/07	S. Gardiner	4.65	1,371.75	Continue work on prospective asset sale and prospective patent transfer
09/11/07	N. Taylor	12.75	5,227.50	Work on corporate and board issues
09/12/07	N. Brower	2.50	462.50	Made revisions to the board resolution regarding the filing of bankruptcy
09/12/07	N. Brower	2.75	508.75	Pulled examples of the Form 12b-25
09/12/07	M. McCormick	2.00	830.00	Review research findings and documents regarding implied license issues; exchange of e-mails with N. Taylor regarding open issues; conference with D. Padmanabhan regarding same
09/12/07	D. Olson	2.65	583.00	Research public filings regarding bankruptcy disclosures
09/12/07	J. Cadwell	1.60	328.00	Research on assignment and exclusive and nonexclusive licenses
09/12/07	N. Taylor	11.25	4,612.50	Work on corporate and board issues
09/12/07	C. Lenhart	0.20	72.00	Correspondence with N. Taylor regarding financial advisors
09/12/07	C. Peters	1.50	240.00	Review UCC/lien searches received, draft summary of results and forward to M. Olson
09/13/07	M. McCormick	6.35	2,635.25	Review [REDACTED] agreements received today from N. Taylor; exchange of e-mails with N. Taylor regarding same; several conferences regarding same with K.

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				Maler, B. Broderick and S. Gardiner
09/13/07	K. Maler	6.95	1,355.25	Review draft license agreement and master distributor agreement; conference with M. McCormick, S. Gardiner and B. Broderick; assist in drafting bullet points for board meeting
09/13/07	S. Gardiner	3.80	1,121.00	Work on potential [REDACTED] transaction
09/13/07	N. Taylor	9.50	3,895.00	Work on corporate and board issues
09/13/07	C. Lenhart	0.50	180.00	Telephone conference and correspondence with N. Taylor regarding SCO Group stay bonus issue
09/13/07	M. Voves	0.20	77.00	Telephone conference with N. Taylor regarding tax issues
09/14/07	M. McCormick	7.30	3,029.50	Conference call with SCO personnel and Dorsey lawyers regarding issues list and open transaction points; conferences with S. Gardiner, N. Taylor, K. Maler, E. Buckingham (trademarks), D. Padmanabhan (litigation, copyrights); M. Iwan (employment); draft term sheet and revise issues list
09/14/07	K. Maler	3.70	721.50	Conference call with S. Gupta, M. McCormick, S. Gardiner and others regarding distribution agreement; review documents and further conferences with M. McCormick
09/14/07	E. Buckingham	0.60	267.00	Conference with M. McCormick regarding intellectual property issues in acquisition and due diligence
09/14/07	S. Gardiner	2.80	826.00	Continue to work on potential [REDACTED] distribution transaction
09/14/07	N. Taylor	5.75	2,357.50	Work on corporate and board issues
09/14/07	N. Taylor	1.50	615.00	Work on corporate and board issues (post filing)

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09/14/07	C. Lenhart	0.30	108.00	Correspondence with N. Taylor regarding retention issues
09/14/07	C. Peters	3.25	520.00	Updates to numerous meeting minutes and forward to N. Taylor; print out minutes sent to M. Olson and update minute book

**Total Hours 154.95**

**Total for Legal Fees \$47,991.25**

**Disbursements and Service Charges**

Computerized Legal Research - Westlaw search done on 08/20/07	24.86
After Hours Secretarial Support	246.00
Photocopy Charges	160.60

**Total for Disbursements and Service Charges \$431.46**

**Total This Invoice \$48,422.71**

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Invoice No. 1437098

Client-Matter No.: 472920-00002  
Securities Offering/Registration Statements

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For Legal Services Rendered Through September 14, 2007

**INVOICE TOTAL**

Total For Current Legal Fees	\$85.00
<b>Total For Current Invoice</b>	<b>\$85.00</b>

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09/10/07	E. Asaro	0.50	85.00	Work on obtaining copies of Assignment documents for U.S. Patent No. [REDACTED]
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<b>Total Hours</b>	<b>0.50</b>			
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<b>Total for Legal Fees</b>	<b>\$85.00</b>
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<b>Total This Invoice</b>	<b>\$85.00</b>
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Invoice No. 1437099

Client-Matter No.: 472920-00003  
SEC Compliance

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For Legal Services Rendered Through September 14, 2007

**INVOICE TOTAL**

Total For Current Legal Fees	\$4,620.75
<b>Total For Current Invoice</b>	<b>\$4,620.75</b>

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09/04/07	N. Brower	1.10	203.50	Reviewed assignment agreements to determine who owns [REDACTED]
09/05/07	N. Brower	2.75	508.75	Work on securities matter
09/06/07	D. Marx	0.20	48.00	Review bankruptcy disclosure obligations of a public company
09/07/07	D. Marx	0.15	36.00	Review and revise earnings release
09/10/07	D. Marx	1.45	348.00	Review and revise earnings release; review effects of bankruptcy on the Company's SEC filing obligations; review quarterly report on Form 10-Q disclosure
09/11/07	D. Marx	0.90	216.00	Review securities law implications of a company declaring bankruptcy; review Form 8-K filings of companies that have declared bankruptcy
09/12/07	D. Marx	3.25	780.00	Review and revise quarterly report on Form 10-Q; draft Form 8-K and press release; prepare 12b-25
09/13/07	D. Marx	4.25	1,020.00	Review and revise quarterly report on Form 10-Q; review and revise press release and

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				related Form 8-K
09/14/07	D. Marx	6.05	1,452.00	Review and revise quarterly report on Form 10-Q; review and revise Form 8-K and press release; draft Form 12b-25
09/14/07	T. Sestak	0.10	8.50	Review Form 12-b-25
	<b>Total Hours</b>	<b>20.20</b>		

**Total for Legal Fees** **\$4,620.75**

**Total This Invoice** **\$4,620.75**

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