

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

The SCO GROUP, INC. et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 07-11337 (KG)  
(Jointly Administered)

**Objection Deadline: January 31, 2008, at 4:00 p.m. prevailing Eastern time**  
**Hearing Date: Scheduled only if necessary**

**NOTICE OF FILING OF FEE APPLICATION**

To: (1) The Debtors; (2) Co-Counsel to the Debtors; (3) Office of the United States Trustee  
Dorsey & Whitney LLP, Special Counsel to the Debtors and Debtors-In-Possession in the above-captioned chapter 11 case, filed and served the *Second Interim Application of Dorsey & Whitney LLP, Special Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses for the Period November 1, 2007 Through November 30, 2007* (the "Fee Application"), seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$26,456.50 and reimbursement for actual and necessary expenses in the amount of \$527.93.

Objections or responses to the Fee Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801, on or before **January 31, 2008, at 4:00 p.m. Prevailing Eastern Time.**

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<sup>1</sup>The last four digits of the taxpayer identification number for The SCO Group, Inc. is 2823. The last four digits of the taxpayer identification number for SCO Operations, Inc. is 7393. The address for both Debtors is 355 South 520 West, Lindon, Utah 84042.

The Fee Application is submitted pursuant to the *Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals*, approved by this Court on October 5, 2007, Docket No. 95 (the “Fee Order”).

At the same time, you must also serve a copy of the objections or responses, if any, upon the following: (i) The Debtors, The SCO Group, Inc. and SCO Operations, Inc., 355 South 520 West, Suite 1000, Lindon, UT 84041 (Attn: Ryan Tibbitts, General Counsel); (ii) Co-Counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17<sup>th</sup> Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Attn: Laura Davis Jones, Esq.); (iii) Co-Counsel to the Debtors, Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301 (Attn: Arthur J. Spector, Esq.); (iv) The Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Joseph J. McMahon, Jr., Esq.) and (v) Dorsey & Whitney (Delaware) LLP, 1105 North Market Street, Suite 1600, Wilmington, DE 19801 (Attn: Eric L. Schnabel, Esq.).

IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE FEE APPLICATION MAY BE PAID PURSUANT TO THE FEE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE FEE ORDER.

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A HEARING ON THE FEE APPLICATION WILL BE HELD ONLY IF  
OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: January 11, 2008

DORSEY & WHITNEY (DELAWARE) LLP

/s/ Eric Lopez Schnabel  
Eric Lopez Schnabel (DE Bar No. 3672)  
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Debtors-in-Possession