

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
)  
Debtors. )

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JUNE 17, 2008, AT 2:00 P.M.**

**PLEASE NOTE THAT THE HEARING WILL BE  
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET  
6<sup>th</sup> FLOOR, COURTROOM NO. 3  
WILMINGTON, DELAWARE**

**CONTINUED MATTERS:**

1. Debtors' Motion for Authority to Pay an Expense Reimbursement to York Capital Management [Filed: 2/29/08] (Docket No. 367)

Related Documents:

- A. Notice of Debtors' Motion for Authority to Pay an Expense Reimbursement to York Capital Management [Filed: 2/29/08] (Docket No. 367)
- B. [Proposed] Order Authorizing Debtors to Pay an Expense Reimbursement to York Capital Management [Filed: 2/29/08] (Docket No. 367)

Response Deadline: April 11, 2008, at 4:00 p.m.; continued by agreement to April 14, 2008, at midnight for the Office of the United States Trustee

Responses Received:

- A. Novell's Objection to the Debtors' Motion to Approve an Expense Reimbursement to York [Filed: 3/26/08] (Docket No. 411)

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

- B. Objection of International Business Machines Corporation to Debtors' Motion for Authority to Pay an Expense Reimbursement to York Capital Management [Filed: 4/11/08] (Docket No. 440)
- C. Objection of the United States Trustee to the Debtors' Motion for Authority to Pay an Expense Reimbursement to York Capital Management [Filed: 4/14/08] (Docket No. 443)

Status: This matter has been continued to the July 15, 2008 hearing at 10:00 a.m.

**CONTESTED MATTERS GOING FORWARD:**

- 2. Second Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 5/9/08] (Docket No. 470)

Related Documents:

- A. Notice of Second Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 5/9/08] (Docket No. 470)
- B. [Proposed] Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon [Filed: 5/9/08] (Docket No. 470)

Response Deadline: June 10, 2008, at 4:00 p.m.

Responses Received:

- A. Novell's Response to the Debtors' Second Motion to Extend Exclusivity [Filed: 6/10/08] (Docket No. 491)

Status: This matter is going forward.

**QUARTERLY FEE APPLICATION MATTERS:**

- 3. Quarterly fee applications are scheduled to go forward at this hearing. Attached hereto as Exhibit A is a complete list of those fee applications scheduled to be heard. The items listed on Exhibit A hereto correspond to the order of the quarterly fee applications, and documents related thereto, that were in the binders previously submitted to the Court, pursuant to the Court's Chambers' Procedures.

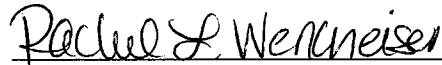
Related Documents:

- A. Notice of Hearing to Consider Approval and Allowance of Quarterly Fee Applications [Filed: 5/27/08] (Docket No. 480)
- B. Certification of Counsel Regarding Omnibus Order Approving Certain Quarterly Fee Applications [Filed: 6/12/08] (Docket No. 496)

Status: The Debtors have submitted a proposed omnibus order under certification of counsel.

Dated: June 12, 2008

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)

James E. O'Neill (Bar No. 4042)

Rachel Lowy Werkheiser (Bar No. 3753)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier No. 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

joneill@pszjlaw.com

rwerkheiser@pszjlaw.com

and

BERGER SINGERMAN, P.A.

Paul Steven Singerman

Arthur J. Spector

John D. Eaton

Grace E. Robson

200 South Biscayne Blvd., Suite 1000

Miami, FL 33131

Telephone: (305) 755-9500

Facsimile: (305) 714-4340

and

350 E. Las Olas Boulevard, Suite 1000

Fort Lauderdale, FL 33301

Telephone: (954) 525-9900

Facsimile: (954) 523-2872

Email: singerman@bergersingerman.com

aspector@bergersingerman.com

jeaton@bergersingerman.com

grobson@bergersingerman.com

Co-Counsel for the Debtors and

Debtors-in-Possession