

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.)

Hearing Date: September 16, 2008 at 10:00 p.m. prevailing Eastern time
Objection Deadline: September 9, 2008 at 4:00 p.m. prevailing Eastern time

**NOTICE OF DEBTORS' MOTION FOR (1) A DETERMINATION
THAT STOCK OPTIONS AWARDED TO EXECUTIVES WERE
AWARDED IN THE ORDINARY COURSE OF DEBTORS' BUSINESS AND (2)
CONTINUING AUTHORITY TO AWARD ORDINARY COURSE STOCK OPTIONS**

TO: (1) the Office of the United States trustee for the District of Delaware; and (2) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002

The captioned debtors and debtors in possession (collectively, the "Debtors") filed the attached *Debtors' Motion for (1) Determination that Stock Options Awarded to Executives Were Made in the Ordinary Course of Debtors' Business and (2) Continuing Authority to Award Ordinary Course Stock Options* (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").² The Motion seeks entry of an order determining that stock options awarded to the Debtors' four executives pursuant their 2004 Omnibus Stock Incentive Plan on August 26, 2008 were awarded in the ordinary course of the Debtors' business, and for

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

² Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

continuing authority to continue to grant similar awards thereafter.

OBJECTIONS AND RESPONSES TO THE MOTION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN 4:00 P.M. PREVAILING EASTERN TIME ON SEPTEMBER 9, 2008.

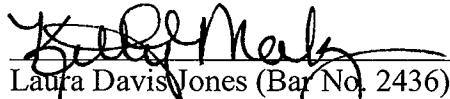
Objections or other responses to the Motion, if any, must also be served so that they are received not later than September 9, 2008, 4:00 p.m., prevailing Eastern time, by (i) counsel to the Debtors: (a) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; and (b) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON SEPTEMBER 16, 2008 AT 10:00 A.M. PREVAILING EASTERN TIME.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 27, 2008

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)

James E. O'Neill (Bar No. 4042)

Kathleen P. Makowski (Bar No. 3648)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier No. 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

joneill@pszjlaw.com

kmakowski@pszjlaw.com

and

BERGER SINGERMAN, P.A.

Paul Steven Singerman

Arthur J. Spector

Grace E. Robson

200 South Biscayne Blvd., Suite 1000

Miami, FL 33131

Telephone: (305) 755-9500

Facsimile: (305) 714-4340

and

350 E. Las Olas Boulevard, Suite 1000

Fort Lauderdale, FL 33301

Telephone: (954) 525-9900

Facsimile: (954) 523-2872

Email: singerman@bergersingerman.com

aspector@bergersingerman.com

grobson@bergersingerman.com

Co-Counsel for the Debtors and Debtors-in-Possession