IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
The SCO GROUP, INC., et al.,)	Case No. 07-11337 (KG)
, _	j	(Jointly Administered)
)	·
Debtors,)	Related Docket No. 574

SUPPLEMENTAL ORDER GRANTING AND SUSTAINING DEBTORS' FIRST (NON-SUBSTANTIVE) OMNIBUS OBJECTION TO CLAIMS PURSUANT TO 11 U.S.C. § 502(b) AND BANKRUPTCY RULE 3007

This matter came before the Court on the Debtors first (non-substantive) omnibus objection to claims pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 (the "First Omnibus Claims Objection"). The Court having reviewed the First Omnibus Claims Objection; the Court finding good and sufficient cause for granting the relief requested in the First Omnibus Claims Objection; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court otherwise being fully advised in the premises, it is hereby

FOUND AND DETERMINED THAT:

- A. Each holder of a claim listed on Exhibit "A" attached hereto (the "Claimants") was properly and timely served with a copy of the Objection, the proposed order and the accompanying exhibit.
 - B. The Objection is a core proceeding pursuant to 28 U.S.C. §157(b)(2).

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

² Capitalized terms not otherwise defined herein shall have the meanings set forth in the First Omnibus Claims Objection.

C. The claims listed on Exhibit "A" hereto are claims improperly asserting ownership of stock.

NOW, THEREFORE, IT IS ORDERED, ADJUDGED AND DECREED THAT:

- 1. Pursuant to 11 U.S.C. § 502(d) and Fed. R. Bankr. P. 3007, the claims listed on Exhibit "A" attached hereto are hereby and shall be **EXPUNGED** and **DISALLOWED** in their entirety; provided, however, that the disallowance and expungement of claims listed on Exhibit A does not impair or effect the ownership interests of those shareholders.
- 2. Epiq Bankruptcy Solutions LLC, the official claims agent appointed in these cases, is hereby authorized and directed to make such revisions to the official Claims Registry as are necessary to reflect the relief granted pursuant to this Order.
- 3. The Debtors' objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with respect to each Disputed claim. Any stay of the Order pending appeal by any of the Claimants whose Disputed claim is subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.
- 4. This order is without prejudice to the Debtors' right to object to any claims or interests filed in these chapter 11 cases.

5. This Court shall retain jurisdiction over the Debtors and the Claimants whose claims are subject to the Objection with respect to any matters related to or arising from the Objection or the implementation of this Order.

Dated: March <u>\$0</u>, 2009

The Honorable Kevin Gross