

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re : Chapter 11

The SCO GROUP, INC., et al., 1 : Case No. 07-11337 (KG)

(Jointly Administered)

Debtors.

DECLARATION OF EDWARD N. CAHN

I hereby declare that I have caused conflict searches to be conducted on each of the Debtors as well as IBM, Red Hat Inc., and Novell Inc. and have no connections therewith, or with any other parties in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the Office of the United States Trustee, except as follows: I have in the past consulted for, but do not currently consult for, Cravath Swain & Moore LLP, which firm represents a creditor in these cases. I will undertake a more complete conflict search and supplement this Declaration if needed.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: August 25, 2009

Edward N. Cah

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.