

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	:	Chapter 11
In re	:	
	:	
The SCO GROUP, INC., <i>et al.</i> , ¹	:	Case No. 07-11337 (KG)
	:	(Jointly Administered)
Debtors.	:	
-----	:	Hearing: September 24, 2009 @ 2:00 PM (EST)
	:	Objections: September 17, 2009 @ 4:00 PM (EST)

NOTICE OF APPLICATION

PLEASE TAKE NOTICE that Edward N. Cahn, Chapter 11 Trustee for The SCO Group, Inc., et al., filed the attached **Application of Chapter 11 Trustee for Entry of an Order Pursuant to Sections 327(a), 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1 Authorizing the Employment of Blank Rome LLP as Counsel to the Chapter 11 Trustee *Nunc Pro Tunc* to August 25, 2009** (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"). A true and correct copy of the Application is attached hereto.

Any objections or other responses to the Application, if any, must be in writing and (i) filed with the Bankruptcy Court and (ii) served upon the undersigned, so that they are received not later than **September 17, 2009 at 4:00 p.m. (EDT)**.

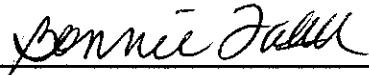
IF NO OBJECTIONS ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

IN THE EVENT THAT ANY OBJECTION OR RESPONSE IS FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE APPLICATION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS AT THE BANKRUPTCY COURT ON **SEPTEMBER 24, 2009 AT 2:00 P.M. (EDT).**

Dated: August 31, 2009

BLANK ROME LLP



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