

# **Exhibit A**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
Debtors. )

Objection Deadline: June 11, 2009 at 4:00 p.m. Prevailing Eastern Time  
Hearing Date: Scheduled only if Necessary

**TWENTIETH INTERIM APPLICATION OF BERGER SINGERMAN, P.A.  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF  
EXPENSES, AS CO-COUNSEL TO THE DEBTORS IN POSSESSION FOR  
THE PERIOD FROM APRIL 1, 2009 THROUGH APRIL 30, 2009**

Name of Applicant:	Berger Singerman, P.A.
Authorized to Provide Professional Services to:	Debtors in Possession
Date of Retention:	Effective September 14, 2007 by Order entered October 4, 2007
Period for which Compensation and Reimbursement is Sought:	April 1, 2009 through April 30, 2009 <sup>2</sup>
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$21,381.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$186.87

This is an:   X   interim        final application.

The time expended for fee application preparation is approximately 3.5 hours and the corresponding compensation will be requested in Berger Singerman, P.A.'s next interim application.

<sup>1</sup>The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

<sup>2</sup>The Applicant further reserves the right to include any expended time in the time period indicated above in future application(s) if it is not included herein.



**PRIOR APPLICATIONS FILED**

<b>Date Filed</b>	<b>Period Covered</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Approved Fees</b>	<b>Approved Expenses</b>
10/25/07 [D.N. 163]	09/14/07- 09/30/07	\$65,331.00	\$ 2,526.40	\$65,331.00	\$ 2,526.40
11/19/07 [D.N. 224]	10/01/07- 10/31/07	\$175,516.00	\$5,177.33	\$175,516.00	\$5,177.33
12/28/07 [D.N. 287]	11/01/07- 11/30/07	\$296,323.25	\$13,027.33	\$296,323.25	\$13,027.33
01/24/08 [D.N. 314]	12/01/07- 12/31/07	\$21,983.00	\$159.00	\$21,983.00	\$159.00
03/04/08 [D.N. 372]	01/01/08- 01/31/08	\$50,536.25	\$1,907.03	\$50,536.25	\$1,907.03
04/15/08 [D.N. 444]	02/01/08- 02/29/08	\$243,970.00	\$1,153.70	\$243,970.00	\$1,153.70
04/16/08 [D.N. 447]	03/01/08- 03/31/08	\$112,390.00	\$1,117.85	\$112,390.00	\$1,117.85
05/16/08 [D.N. 475]	04/01/08- 04/30/08	\$43,956.75	\$1,290.72	\$43,956.75	\$1,290.72
06/12/08 [D.N. 498]	05/01/08- 05/31/08	\$16,464.50	\$136.59	\$16,464.50	\$136.59
07/23/08 [D.N. 519]	06/01/08- 06/30/08	\$65,463.75	\$2,195.46	\$65,463.75	\$2,195.46
08/20/08 [D.N. 532]	07/01/08- 07/31/08	\$10,711.50	\$265.77	\$10,711.50	\$265.77
09/11/08 [D.N. 545]	08/01/08- 08/31/08	\$9,560.50	\$298.94	\$9,560.50	\$298.94
10/11/08 [D.N. 578]	09/01/08- 09/30/08	\$34,231.00	\$331.10	\$34,231.00	\$331.10
11/13/08 [D.N. 602]	10/01/08- 10/31/08	\$10,545.00	\$355.94	\$8,436.00	\$355.94
12/18/08 [D.N. 638]	11/01/08- 11/30/08	\$10,037.00	\$219.19	\$8,029.60	\$219.19
01/14/09 [D.N. 661]	12/01/08- 12/31/08	\$67,327.00	\$1,287.96	\$53,861.60	\$1,287.96
02/18/09 [D.N. 707]	01/01/09- 01/31/09	\$23,096.00	\$265.80	\$18,476.80	\$265.80
03/24/09 [D.N. 726]	02/01/09- 02/28/09	\$53,761.50	\$391.01	\$43,009.20	\$2,790.92
04/27/09 [D.N. 748]	03/01/09- 03/31/09	\$72,719.50	\$2,790.92	\$0.00	\$0.00

**SUMMARY OF PROFESSIONAL AND PARAPROFESSIONAL TIME**

**PROFESSIONALS:**

Name (Partner Or Associate)	Position of the Applicant, Number of Years in Position, Year of Obtaining License to Practice	Total Hours	Hourly Rate	Total Fee
Arthur J. Spector	Partner since 2002. Member of NY Bar since 1975; Member of Mich. Bar since 1976; Member of FL Bar since 2002.	6.50	\$500.00	\$3,250.00
Daniel Lampert	Partner since 1998. Member of FL Bar since 1979.	18.70	\$510.00	\$9,537.00
Phyllis Bean	Partner since 1994. Member of FL Bar since 1980.	17.50	\$430.00	\$7,525.00
John Eaton	Partner since 2006. Member of the FL Bar since 1990.	.20	\$485.00	\$97.00
Douglas Bates	Associate since 2004. Member of FL Bar since 2004.	.90	\$320.00	\$288.00
<b>SUBTOTALS</b>		<b>43.80</b>		<b>\$20,697.00</b>

**PARAPROFESSIONALS:**

Name of paraprofessional	Position Held, Number of Years in Position	Total Hours	Hourly Rate	Total Fee
Carmen Cruz	Paralegal; 15 years	3.70	\$185.00	\$684.50
<b>SUBTOTALS</b>		<b>3.70</b>		<b>\$684.50</b>

TOTAL HOURS BY PROFESSIONALS AND PARAPROFESSIONALS: **47.50**

"BLENDED" HOURLY RATE: **\$450.14**

TOTAL PROFESSIONAL AND PARAPROFESSIONAL FEES: **\$21,381.50**

**COMPENSATION BY CATEGORY**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Operations (502)	1.80	\$900.00
Asset Disposition/Preservation (505)	38.00	\$17,962.00
Fee/Employment Application (507)	4.50	\$1,084.50
Plan and Disclosure Statement (518)	1.10	\$388.00
Litigation Consulting (527)	2.10	\$1,047.00
<b>TOTAL</b>	<b>47.50</b>	<b>\$21,381.50</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Total Expenses</b>
Filing Fees	0.00
Process Service Fees	0.00
Witness Fees	0.00
Court Report & Transcripts	0.00
Lien and Title Searches	0.00
Photocopies (In-house copies @ 10¢ each)	148.30
Postage	0.00
Overnight Delivery Charges	0.00
Outside Courier/Messenger Services	0.00
Long Distance Telephone Charges (Including Conference Calls)	15.29
Long Distance Fax Transmissions (long distance charges only)	0.00
Computerized Research (Lexis, Westlaw and PACER charges)	23.28
Travel Expenses (includes airfare, lodging, auto and meals)	0.00
Other (Not specifically disallowed; must specify and justify): N/A	0.00
<b>TOTAL "GROSS" AMOUNT OF REQUESTED DISBURSEMENTS</b>	<b>\$186.87</b>

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
The SCO GROUP, INC., <u>et al.</u> <sup>3</sup>	)	Case No. 07-11337 (KG)
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: June 11, 2009 at 4:00 p.m. Prevailing Eastern Time  
Hearing Date: Scheduled only if Necessary

**TWENTIETH INTERIM APPLICATION OF BERGER SINGERMAN, P.A. FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS CO-COUNSEL TO THE DEBTORS IN POSSESSION FOR  
THE PERIOD FROM APRIL 1, 2009 TO APRIL 30, 2009**

Pursuant to sections 330 and 331 of the United States Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's *Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals*, entered on or about October 4, 2007 (the "Administrative Order") (Docket No. 95), Berger Singerman, P.A. ("BSPA" or the "Firm"), co-counsel to the Debtors in Possession ("Debtors"), submits its twentieth monthly application (the "Application") seeking compensation and reimbursement of expenses for the period of April 1, 2009 through April 30, 2009 (the "Application Period").

By this Application, BSPA requests an interim award of compensation in the amount of \$21,381.50 and reimbursement of actual and necessary expenses in the amount of \$186.87 for a total allowance of \$21,568.37 and payment of \$17,105.20 (80% of the allowed fees) and reimbursement of \$186.87 (100% of the allowed expenses) for a total payment of \$17,292.07 for the Application Period. In support of this Application, BSPA respectfully represents as follows:

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<sup>3</sup>The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

### Background

1. On September 14, 2007 (the "Petition Date"), the Debtors commenced these cases (the "Chapter 11 Cases") by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

2. On or about October 4, 2007, the Court entered the Administrative Order, authorizing estate professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within 20 days after service of the monthly fee application the Professional may file a certificate of no objection, after which the Debtors are authorized to pay the Professional 80% of the requested fees and 100% of the requested expenses. Beginning with the period ending on December 31, 2007 and at three-month intervals, or such other intervals convenient to the Court, the Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are allowed on an interim basis until finally allowed by the Court.

3. The retention of BSPA, as co-counsel to the Debtors was approved effective as of the Petition Date by the *Order Authorizing Employment of Berger Singerman, P.A., as Co-Counsel for Debtors Nunc Pro Tunc to the Petition Date*, entered on October 4, 2007 (the "Retention Order") (Docket No. 97). The Retention Order authorized BSPA to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**BSPA'S APPLICATION FOR COMPENSATION AND  
FOR REIMBURSEMENT OF EXPENSES**

**Compensation Paid And Its Source**

4. All services for which BSPA requests compensation were performed for or on behalf of the Debtors.

5. BSPA has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between BSPA and any other person other than the partners of BSPA for the sharing of compensation to be received for services rendered in this case. BSPA has received payments during the year prior to the Petition Date in the amount of \$425,000 from the Debtors in connection with its prepetition representation of the Debtors. Such amount includes a retainer for post-petition services in the amount of \$275,000. BSPA was current as of the Petition Date, subject to a final reconciliation of the amount actually expended prepetition. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the payments to the Firm was credited to the Debtors and utilized as BSPA's retainer to apply to post-petition fees and expenses pursuant to the compensation procedures approved by this Court and the Bankruptcy Code.

**Fee Statements**

6. The fee statement for the Application Period is attached hereto as **Exhibit A**. The statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Application Period. To the best of BSPA's knowledge and belief, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. BSPA's time reports are initially either handwritten or directly entered into the Firm's timekeeping program by the attorney or paralegal performing the



described services. The time reports are organized on a daily basis. BSPA is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. BSPA's charges its clients for professional services on an hourly basis, which hourly rates are customary and comparable for professionals and paraprofessionals in bankruptcy and non-bankruptcy matters. In accordance with Del. Bankr. L. R. 2016-2(d)(viii), BSPA has reduced its charges related to any non-working "travel time" to 50% of BSPA's standard hourly rate. To the extent it is feasible, BSPA professionals attempt to work during travel.

#### **Actual and Necessary Expenses**

7. A summary of actual and necessary expenses incurred by BSPA for the Application Period is attached hereto as part of Exhibit A. Consistent with Del. Bankr. L. R. 2016-2(e)(iii), BSPA has charged \$0.10 per page for photocopying expenses related to these cases. BSPA's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. BSPA summarizes each client's photocopying charges on a daily basis.

8. BSPA charges \$1.00 per page for outgoing facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects BSPA's calculation of the actual costs incurred by BSPA for the machines, supplies and extra labor expenses associated with sending facsimile transmissions and is reasonable in relation to the amount charged by outside vendors who provide similar services. BSPA does not charge the Debtors for the receipt of faxes.

9. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), BSPA charges the standard usage rates these providers charge for computerized legal research. BSPA bills its clients the actual amounts charged by such services.

10. BSPA believes the foregoing rates are at or below the market rates that the majority of law firms charge clients for such services. In addition, BSPA believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

#### **Summary of Services Rendered**

11. The names of the partners and associates of BSPA who have rendered professional services in these cases during the Application Period, and the paralegals and case management assistants of BSPA who provided services to these attorneys during the Application Period, are set forth in the attached Exhibit A.

12. BSPA, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. BSPA's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

#### **Summary of Services by Project**

13. The services rendered by BSPA during the Application Period can be grouped into the categories set forth below. BSPA attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each

category, along with the number of hours for each individual and the total compensation sought for each category.

**A. Business Operations (502)**

14. During the Application Period, the Firm worked with the Debtors on preparation of the Debtors' monthly operating reports and attended, telephonically, the April 7, 2009 board of directors meeting.

Fees: \$900.00; Hours: 1.80

**B. Asset Disposition/Preservation (505)**

15. During this Application Period, the Firm worked extensively, along with the Debtors, a proposed transaction, re-drafting revisions and related schedules and exhibits to the Asset Purchase Agreement. In addition, the Firm (1) conferred various times with Debtors regarding plan process relating to the APA; and (2) conferred various times with prospective purchaser regarding deal terms.

Fees: \$17,962.00; Hours: 38.00

**C. Fee/Employment Applications (507)**

16. This category includes work related to the fee applications of professionals. During the Application Period, the Firm, among other things: (1) prepared of BSPA's nineteenth interim fee application; (2) conferred various times with the Debtors regarding employment of Ocean Tomo for sale of patents; and (3) reviewed engagement letter proposed between the Debtors and Ocean Tomo.

Fees: \$1,084.00; Hours: 4.50

**D. Plan and Disclosure Statement (518)**

17. During the Application Period, the Firm conferred with Debtors about plan acceptance issues.

Fees: \$388.00; Hours: 1.10

**E. Litigation Consulting (527)**

18. During the Application Period, the Firm consulted with the Debtor regarding appellate issues and issues arising from most recent hearings.

Fees: \$1,047.00; Hours: 2.10

**Valuation of Services**

19. Attorneys and paraprofessionals of BSPA expended a total 169.50 hours in connection with their representation of the Debtors during the Application Period, summarized as follows:

**SUMMARY OF PROFESSIONAL AND PARAPROFESSIONAL TIME**

**PROFESSIONALS:**

Name (Partner Or Associate)	Position of the Applicant, Number of Years in Position, Year of Obtaining License to Practice	Total Hours	Hourly Rate	Total Fee
Arthur J. Spector	Partner since 2002. Member of NY Bar since 1975; Member of Mich. Bar since 1976; Member of FL Bar since 2002.	6.50	\$500.00	\$3,250.00
Daniel Lampert	Partner since 1998. Member of FL Bar since 1979.	18.70	\$510.00	\$9,537.00
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Douglas Bates	Associate since 2004. Member of FL Bar since 2004.	.90	\$320.00	\$288.00
<b>SUBTOTALS</b>		<b>43.80</b>		<b>\$20,697.00</b>

**PARAPROFESSIONALS:**

Name of paraprofessional	Position Held, Number of Years in Position	Total Hours	Hourly Rate	Total Fee
Carmen Cruz	Paralegal; 15 years	3.70	\$185.00	\$684.50
<b>SUBTOTALS</b>		<b>3.70</b>		<b>\$684.50</b>

TOTAL HOURS BY PROFESSIONALS AND PARAPROFESSIONALS: **47.50**

"BLENDED" HOURLY RATE: **\$450.14**

TOTAL PROFESSIONAL AND PARAPROFESSIONAL FEES: **\$21,381.50**

20. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are BSPA's normal hourly rates. The reasonable value of the services rendered by BSPA for the Debtors during the Application Period is \$21,381.50.

21. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by BSPA is fair and reasonable given: (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, BSPA has reviewed the requirements of Del. Bankr. L. R. 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

**WHEREFORE**, BSPA respectfully requests that, for the period April 1, 2009 through April 30, 2009, an interim allowance be made to BSPA for compensation in the amount of \$21,381.50 and actual and necessary expenses in the amount of \$186.87 for a total allowance of \$21,568.37 and payment of **\$17,105.20** (80% of the allowed fees) and reimbursement of **\$186.87**

(100% of the allowed expenses) be authorized for a total payment of \$17,292.07 and for such other and further relief as this Court may deem just and proper.

Dated: June 2, 2009

BERGER SINGERMAN, P.A.

/s/ Arthur J. Spector

Arthur J. Spector  
350 E. Las Olas Boulevard, 10<sup>th</sup> Floor  
Fort Lauderdale, FL 33301  
Telephone: (954) 525-9900  
Facsimile: (954) 523-2872  
Email: [aspector@bergersingerman.com](mailto:aspector@bergersingerman.com)  
Co-Counsel for the Debtors-in-Possession

VERIFICATION


STATE OF FLORIDA :  
:  
COUNTY OF BROWARD :

Arthur J. Spector, after being duly sworn according to law, deposes and says:

a) I am an associate of the applicant law firm Berger Singerman, P.A. ("BSPA"), and have been admitted to appear before this Court.

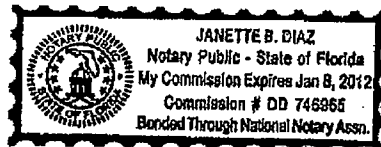
b) I am familiar with the legal services rendered by BSPA as counsel to the Debtors and am thoroughly familiar with the other work performed on behalf of the Debtors by the lawyers and paraprofessionals of BSPA.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed the Local Bankruptcy Rules for the District of Delaware, and submit that the Application substantially complies with such rules.

  
Arthur J. Spector

SWORN AND SUBSCRIBED  
before me this 19<sup>th</sup> day of May, 2009.

  
\_\_\_\_\_  
Notary Public  
My Commission Expires:



IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
 )  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337(KG)  
 ) (Jointly Administered)  
Debtors. )

Objection Deadline: June 11, 2009, at 4:00 p.m. prevailing Eastern time  
Hearing Date: Scheduled only if necessary

**NOTICE OF FILING OF FEE APPLICATION**

To: (1) The Debtors; (2) Co-Counsel to the Debtors; (3) Office of the United States Trustee

Berger Singerman, P.A., Co-Counsel to the Debtors in Possession in the above-captioned chapter 11 case, filed and served the *Twentieth Interim Application of Berger Singerman, P.A. for Compensation for Services and Reimbursement of Expenses, as Co-Counsel to the Debtors in Possession for the Period from April 1, 2009 through April 30, 2009* (the "Fee Application"), seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$21,381.50 and reimbursement for actual and necessary expenses in the amount of \$186.87.

Objections or responses to the Fee Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801, on or before **June 11, 2009, at 4:00 p.m. Prevailing Eastern Time.**

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393. The address for both Debtors is 355 South 520 West, Lindon, UT 84042.



The Fee Application is submitted pursuant to the *Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals*, approved by this Court on October 5, 2007, Docket No. 95 (the "Fee Order").

At the same time, you must also serve a copy of the objections or responses, if any, upon the following: (i) The Debtors, The SCO Group, Inc. and SCO Operations, Inc., 355 South 520 West, Suite 1000, Lindon, UT 84041 (Attn: Ryan Tibbitts, General Counsel); (ii) Co-Counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17<sup>th</sup> Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Attn: Laura Davis Jones, Esq.); (iii) Co-Counsel to the Debtors, Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301 (Attn: Arthur J. Spector, Esq.); and (iv) The Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Joseph J. McMahon, Jr., Esq.).

IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE FEE APPLICATION MAY BE PAID PURSUANT TO THE FEE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE FEE ORDER.

*[Remainder of page intentionally left blank]*

A HEARING ON THE FEE APPLICATION WILL BE HELD ONLY IF  
OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: May 22, 2009

PACHULSKI STANG ZIEHL & JONES LLP

  
\_\_\_\_\_  
Laura Davis Jones (Bar No. 2436)  
James E. O'Neill (Bar No. 4042)  
Kathleen P. Makowski (Bar No. 3648)  
919 North Market Street, 17th Floor  
P.O. Box 8705  
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joneill@pszjlaw.com  
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and

BERGER SINGERMAN, P.A.  
Paul Steven Singerman  
Arthur J. Spector  
200 South Biscayne Blvd., Suite 1000  
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Telephone: (305) 755-9500  
Facsimile: (305) 714-4340  
and  
350 E. Las Olas Boulevard, Suite 1000  
Fort Lauderdale, FL 33301  
Telephone: (954) 525-9900  
Facsimile: (954) 523-2872  
Email: singerman@bergersingerman.com  
aspector@bergersingerman.com

Co-Counsel for the Debtors and  
Debtors-in-Possession

## **Exhibit A**

**BERGER SINGERMAN, PA**

350 E. LAS OLAS BLVD SUITE 1000  
FT LAUDERDALE FL 33301  
(954)525-9900

Statement as of April 30, 2009  
Statement No. 64491

THE SCO GROUP, INC  
RYAN TIBBITTS GENERAL COUNSEL  
355 SOUTH 520 WEST  
SUITE 250  
LINDON, UTAH 84042  
RESTRUCTURING MATTER

CASE ADMINISTRATION

BUSINESS OPERATIONS

MEETING OF CREDITORS/COMMITTEES

ASSET ANALYSIS AND RECOVERY

ASSET DISPOSITION/PRESERVATION

FINANCING

FEE/EMPLOYMENT APPLICATION

CLAIMS ADMINISTRATION AND OBJECTION

EXECUTORY CONTRACTS AND UNEXPIRED LEASES

UTILITIES

EMPLOYEE BENEFITS/PENSIONS

SETTLEMENT AND COMPROMISE

PLAN AND DISCLOSURE STATEMENT

TAX ISSUES

LITIGATION CONSULTING

RELIEF FROM STAY PROCEEDING/ADEQUATE  
PROTECTION

Current Fees:	0.00
Current Expenses:	214.06
Current Fees:	0.00
Current Expenses:	0.00
Current Fees:	900.00
Current Expenses:	0.00
Current Fees:	0.00
Current Expenses:	0.00
Current Fees:	0.00
Current Expenses:	0.00
Current Fees:	17,962.00
Current Expenses:	0.00
Current Fees:	0.00
Current Expenses:	0.00
Current Fees:	1,084.50
Current Expenses:	0.00
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Current Fees:	0.00
Current Expenses:	0.00
Current Fees:	0.00
Current Expenses:	0.00
Current Fees:	388.00
Current Expenses:	0.00
Current Fees:	0.00
Current Expenses:	0.00
Current Fees:	1,047.00
Current Expenses:	0.00
Current Fees:	0.00
Current Expenses:	0.00

BERGER SINGERMANN, PA

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Total Current Billing:	<u>21,595.56</u>
Previous Balance Due:	286,683.35
Payments:	<u>0.00</u>
<b>Total Now Due:</b>	<b>308,278.91</b>

THE SCO GROUP, INC

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MATTER ID: 11994-0001

**BERGER SINGERMAN, PA**  
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THE SCO GROUP, INC  
RYAN TIBBITTS GENERAL COUNSEL  
355 SOUTH 520 WEST  
SUITE 250  
LINDON, UTAH 84042  
RESTRUCTURING MATTER

INVOICE DATE: 5/15/2009  
INVOICE NO. 64491

MATTER ID: 11994-0001

**EXPENSES**

3/12/2009	CONFERENCE CALLS	1.00	10.43
3/23/2009	CONFERENCE CALLS	1.00	6.25
3/23/2009	CONFERENCE CALLS	1.00	1.62
3/25/2009	CONFERENCE CALLS	1.00	8.89

**CONFERENCE CALLS** **27.19**

4/2/2009	TELEPHONE: 913026524100	1.00	2.78
4/22/2009	TELEPHONE: 918013091934	1.00	4.17
4/22/2009	TELEPHONE: 918013091934	1.00	2.78
4/23/2009	TELEPHONE: 918019325403	1.00	5.56

**LONG DISTANCE TELEPHONE** **15.29**

3/31/2009	PACER / COMPUTER SEARCH OF COURT FILE	1.00	2.32
3/31/2009	PACER / COMPUTER SEARCH OF COURT FILE	1.00	20.96

**PACER / COMPUTER SEARCH OF COURT** **23.28**

4/2/2009	PHOTOCOPIES	6.00	0.60
4/2/2009	PHOTOCOPIES	91.00	9.10
4/2/2009	PHOTOCOPIES	14.00	1.40
4/2/2009	PHOTOCOPIES	23.00	2.30
4/3/2009	PHOTOCOPIES	38.00	3.80
4/3/2009	PHOTOCOPIES	12.00	1.20
4/3/2009	PHOTOCOPIES	52.00	5.20

THE SCO GROUP, INC

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4/10/2009	PHOTOCOPIES	24.00	2.40
4/13/2009	PHOTOCOPIES	22.00	2.20
4/13/2009	PHOTOCOPIES	23.00	2.30
4/13/2009	PHOTOCOPIES	12.00	1.20
4/13/2009	PHOTOCOPIES	6.00	0.60
4/13/2009	PHOTOCOPIES	15.00	1.50
4/13/2009	PHOTOCOPIES	65.00	6.50
4/13/2009	PHOTOCOPIES	23.00	2.30
4/14/2009	PHOTOCOPIES	14.00	1.40
4/21/2009	PHOTOCOPIES	6.00	0.60
4/21/2009	PHOTOCOPIES	25.00	2.50
4/21/2009	PHOTOCOPIES	427.00	42.70
4/23/2009	PHOTOCOPIES	6.00	0.60
4/23/2009	PHOTOCOPIES	6.00	0.60
4/27/2009	PHOTOCOPIES	15.00	1.50
4/28/2009	PHOTOCOPIES	25.00	2.50
4/28/2009	PHOTOCOPIES	6.00	0.60
4/28/2009	PHOTOCOPIES	427.00	42.70
4/28/2009	PHOTOCOPIES	35.00	3.50
4/28/2009	PHOTOCOPIES	6.00	0.60
4/28/2009	PHOTOCOPIES	25.00	2.50
4/28/2009	PHOTOCOPIES	17.00	1.70
4/28/2009	PHOTOCOPIES	11.00	1.10
4/29/2009	PHOTOCOPIES	6.00	0.60

**PHOTOCOPIES**

**148.30**

SUB-TOTAL 214.06

BUSINESS OPERATIONS

MATTER ID: 11994-0502

**PROFESSIONAL FEES RENDERED THROUGH: 4/30/2009**

**HOURS**

4/1/2009	AJS	REVIEW MOR AND EXCHANGE E-MAIL CORRESPONDENCE WITH K. NIELSEN, R. TIBBITTS AND J. O'NEILL REGARDING SAME	0.20
4/2/2009	AJS	REVIEW CORRESPONDENCE FROM AND TELEPHONE CALL TO, TELEPHONE CALL FROM AND TELEPHONE CONFERENCE WITH R. TIBBITTS REGARDING SIEMENS CONTRACT	0.40
4/2/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH K. NIELSEN AND R. TIBBITTS REGARDING MOR	0.10
4/3/2009	AJS	REVIEW MOR	0.10
4/7/2009	AJS	ATTEND BOARD MEETING	0.90
4/20/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH J. O'NEILL AND REVIEW MONTHLY OPERATING	0.10

## REPORTS

SUB-TOTAL FEES: 1.80 900.00

	<b>RATE SUMMARY</b>			
ARTHUR J. SPECTOR	1.80 HOURS	500.00/HR	900.00	
TOTAL	<u>1.80</u>			

## ASSET DISPOSITION/PRESERVATION

MATTER ID: 11994-0505

## PROFESSIONAL FEES RENDERED THROUGH: 4/30/2009

HOURS

3/10/2009	AJS	TELEPHONE CONFERENCE WITH DAN LAMPERT	0.10
4/1/2009	DL	REVIEW, REVISE TERM SHEET FOR PROPOSED TRANSACTION, FINALIZE CHANGES AND REDLINE AND SEND TO CLIENT WITH COVER NOTE REGARDING ISSUES, MEMOS REGARDING RESPONSE TO ALTERNATIVE PROPOSAL THROUGH COUNSEL FOR TRANSACTION PARTNER, FOLLOW UP REGARDING SAME; ADDITIONAL REVISIONS TO TERM SHEET PER CLIENT COMMENTS AND DRAFT MEMO OF ISSUES REGARDING DEAL STRUCTURE AND ALTERNATIVES, CONSIDERATIONS IN BANKRUPTCY CONTEXT; FINALIZE AND SEND REVISED TERMS AND COVER NOTE TO CLIENT	2.90
4/1/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH K. NIELSEN, R. TIBBITTS, D. LAMPERT REGARDING NEW TERMS IN LIGHT OF RULING OF BANKRUPTCY COURT	0.20
4/2/2009	DL	CONFERENCE, MEMOS REGARDING DEAL DOCUMENTS, COLLOBERATE REGARDING DRAFTING CONTRACT REVISIONS FOR NEW TERM SHEET, ETC	0.60
4/3/2009	DL	CONFER, MEMOS REGARDING DEAL STATUS, UPDATES, DEVELOPMENTS, ISSUES IN SCO DEALS PENDING, DRAFTING POINTS, ETC	0.80
4/5/2009	DL	REVIEW NEW TERM SHEET REGARDING PROPOSED TRANSACTION, DRAFT AND REVISE, SEND MEMO OF COMMENTS	0.70
4/6/2009	PB	REVIEW REVISED TERM LETTER; REVISE PURCHASE AND SALE AGREEMENT; CONFER REGARDING SAME	2.60
4/6/2009	DL	REVIEW AND RESPOND TO MEMOS REGARDING NEW TERM SHEET, AND ALTERNATIVE APPROACHES TO TRANSACTIONS, CONFERENCE REGARDING DRAFTING ISSUES, FINALIZE NEW APA AND SEND TO CLIENT WITH COVER NOTE REGARDING EXCLUDED ASSETS QUESTIONS	1.60
4/6/2009	AJS	EXCHANGE EMAIL COMMUNICATIONS WITH CLIENT REPRESENTATIVES AND D. LAMPERT RE LATEST	0.20



DRAFT OF APA			
4/7/2009	DL	MEMOS, FOLLOW UP REGARDING DEAL TERMS, NEGOTIATIONS, PLAN STRUCTURE AND MOTION FOR TRUSTEE/DISMISSAL, TIMING ISSUES; COORDINATE REGARDING BOARD CALL AND FOLLOW UP CALL WITH POTENTIAL PURCHASER, MEMOS AND CONFERENCE WITH REORG TEAM	1.40
4/8/2009	DL	MEMOS AND PREPARE FOR CONFERENCE CALL WITH PROPOSED BUYER, PARTICIPATE ON CONFERENCE CALL REGARDING ALL PENDING ISSUES INCLUDING TREATMENT OF GENERAL UNSECURED CREDITORS, DEAL STRUCTURE, AND LITIGATION ISSUES, ETC	1.30
4/8/2009	AJS	REVIEW CORRESPONDENCE FROM D. LAMPERT REGARDING DISCONNECT BETWEEN PROSPECTIVE PURCHASER'S WISHES AND CLIENT'S NEEDS	0.10
4/9/2009	DL	REVIEW AND RESPOND TO MEMOS, CONFERENCE, MEMOS WITH REORG TEAM, ADVANCE REGARDING DEALS, ETC	0.50
4/10/2009	DL	MEMOS, RESPONSES REGARDING STATUS WITH PURCHASERS, NEXT STEPS, ETC	0.30
4/13/2009	DL	MEMOS, FOLLOW UP REGARDING STATUS AND DEVELOPMENTS, ETC	0.40
4/16/2009	AJS	EXCHANGE EMAIL COMMUNICATIONS WITH D. LAMPERT; REVIEW CORRESPONDENCE FROM D. MCBRIDE, J. HUNSAKER RE LATEST OFFER	0.20
4/17/2009	DL	CONFER, MEMOS REGARDING NEGOTIATIONS WITH PURCHASERS, FORM OF CONSIDERATION; COORDINATE REGARDING PREPARATION OF SCHEDULES TO PURCHASE AGREEMENT, YORK AGREEMENT FORMS, REVISIONS AND UPDATES REQUIRED, ETC	1.10
4/20/2009	DL	COORDINATE REGARDING SCHEDULES TO PURCHASE AGREEMENT, REVISIONS AND UPDATES, CIRCULATE LATEST DRAFT APA TO ASSIST REGARDING SCHEDULES, FOLLOW UP; MEMOS REGARDING DEAL AND BANKRUPTCY ISSUES IN PENDING DEAL NEGOTIATIONS, STOCK AS CONSIDERATION, ETC	1.40
4/20/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH J. HUNSAKER, R. TIBBITTS, D. LAMPERT REGARDING SUN/ORACLE DEAL AND ITS IMPACTS ON CASE AND ON MARKETABILITY OF SCO; REVIEW AND REVISE LATEST APA	1.00
4/21/2009	PB	CONFER REGARDING SCHEDULES TO PSA AND COMMENCE REVIEW OF SAME	0.50
4/21/2009	DL	CONFER, COORDINATE RE SCHEDULES, REVIEW	0.80

		MATERIALS PROVIDED AND SEND COMMENTS, CONFER AND COORDINATE RE REVIEW OF APA TO MATCH SCHEDULES TO IT, FOLLOW UP MEMOS	
4/22/2009	PB	FURTHER REVIEW OF SCHEDULES REGARDING THOSE THAT WERE NOT PREPARED AND NEW SCHEDULES; CONFER AND COMMUNICATIONS REGARDING SAME	2.10
4/22/2009	DL	COORDINATE REGARDING COMMENTS TO SCHEDULES, REVIEW DRAFT SCHEDULES AND SEND CORRECTIONS, REVISIONS, COMMENTS REGARDING MISSING ADDITIONAL SCHEDULES, FOLLOW UP	1.40
4/23/2009	PB	WORK ON SCHEDULES, REVISIONS TO SAME; COMMUNICATIONS AND CONFER REGARDING SAME; REVIEW OF FURTHER REVISED SCHEDULES	3.10
4/23/2009	DL	CONFER, REVIEW AND REVISE MATERIALS REGARDING DISCLOSURE SCHEDULES, ETC	0.70
4/24/2009	PB	TELEPHONE CONFERENCE WITH K. NIELSEN AND B. BRODERICK REGARDING SCHEDULES; WORK ON FURTHER REVISIONS AND PREPARATION OF ADDITIONAL SCHEDULES; REVIEW CLIENT REVISED SCHEDULES AND COMMUNICATIONS REGARDING SAME; COMMUNICATIONS REGARDING ADDITIONAL SCHEDULES PREPARED AND REVISED	3.20
4/24/2009	DL	REVIEW DRAFT SCHEDULES, LIST OF OPEN ITEMS, PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT TO PROGRESS SCHEDULES, DRAFT LANGUAGE FOR SAME, COORDINATE REGARDING FINISHING THE PROJECT, REVIEW AND RESPOND TO MEMOS REGARDING FRANKLIN COVEY CONTRACT, RELATIONSHIP WITH APPLE AND ISSUE OF APPLE CONSENT	1.80
4/28/2009	PB	TELEPHONE CONFERENCE WITH K. NIELSEN; START REVIEW OF REVISED SCHEDULES	0.80
4/29/2009	PB	REVIEW REVISED AND NEW SCHEDULES; WORK ON REVISED AND NEW SCHEDULES; CONFER AND COMMUNICATIONS REGARDING SAME	3.20
4/29/2009	DL	CONFER, COORDINATE REPLACE DISCLOSURE SCHEDULES, ISSUES, ETC	0.40
4/30/2009	PB	REVIEW FURTHER SCHEDULES FURNISHED; CONFERENCE CALL REGARDING SAME; DRAFT FURTHER REVISIONS AND ADDITIONAL SCHEDULES	2.00
4/30/2009	DL	PREPARE FOR, PARTICIPATE IN CONFERENCE CALL REPLACE DISCLOSURE SCHEDULES, FOLLOW UP MEMOS, ETC	0.60

SUB-TOTAL FEES: 38.00

17,962.00

THE SCO GROUP, INC

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RATE SUMMARY			
PHYLLIS BEAN	17.50 HOURS	430.00/HR	7,525.00
DANIEL LAMPERT	18.70 HOURS	510.00/HR	9,537.00
ARTHUR J. SPECTOR	1.80 HOURS	500.00/HR	900.00
TOTAL	38.00		

FEE/EMPLOYMENT APPLICATION

MATTER ID: 11994-0507

PROFESSIONAL FEES RENDERED THROUGH: 4/30/2009			HOURS
4/2/2009	AJS	TELEPHONE CONFERENCE WITH AND REVIEW CORRESPONDENCE FROM R. TIBBITTS REGARDING RETENTION OF OCEAN TOMO	0.20
4/8/2009	AJS	REVIEW CORRESPONDENCE FROM R. TIBBITTS AND ATTACHED OCEAN TOMO ENGAGEMENT LETTER	0.10
4/9/2009	CC	WORKED ON SCO ENGAGEMENT LETTER WITH OCEAN TOMO FOR SALE OF PATENTS; PREPARED MOTION TO APPROVE RETENTION OF OCEAN TOMO	0.50
4/9/2009	CC	REVIEWED MONTHLY INVOICE IN PREPARATION OF MONTHLY FEE APPLICATION	0.40
4/12/2009	AJS	REVISE FEE APPLICATION	0.50
4/13/2009	CC	PREPARED BSPA'S NINETEENTH INTERIM MONTHLY FEE APPLICATION	1.00
4/14/2009	CC	WORKED ON NINETEENTH MONTHLY INTERIM FEE APPLICATION OF BSPA	0.50
4/17/2009	CC	WORK ON NINETEENTH INTERIM FEE APPLICATION OF BSPA	1.00
4/27/2009	CC	FINALIZED NINETEENTH MONTHLY FEE APPLICATION OF BSPA FOR E-FILING; FORWARDED SAME TO PACHULSKI FOR E-FILING	0.30
SUB-TOTAL FEES:			4.50
			1,084.50

RATE SUMMARY			
CARMEN CRUZ	3.70 HOURS	185.00/HR	684.50
ARTHUR J. SPECTOR	0.80 HOURS	500.00/HR	400.00
TOTAL	4.50		

PLAN AND DISCLOSURE STATEMENT

MATTER ID: 11994-0518

PROFESSIONAL FEES RENDERED THROUGH: 4/30/2009			HOURS
4/1/2009	DB	MEMOS TO AND FROM COMPANY CFO REGARDING ISSUES RELATING TO PLAN VOTING FOR UNSECURED CLAIMS. (.2). FOLLOW UP ON ISSUES RELATING TO SAME. (.2)	0.40
4/2/2009	DB	PREPARE FOR AND PARTICIPATE IN CONFERENCE	0.50

CALL WITH COMPANY CFO REGARDING PLAN  
ACCEPTANCE ISSUES AND VOTING

4/8/2009	AJS	TELEPHONE CONFERENCE WITH R. TIBBITTS REGARDING TRANSACTIONAL PLAN	0.20	
SUB-TOTAL FEES:			1.10	<u>388.00</u>

**RATESUMMARY**

DOUGLAS BATES	0.90 HOURS	320.00/HR	288.00
ARTHUR J. SPECTOR	0.20 HOURS	500.00/HR	100.00
TOTAL	<u>1.10</u>		

## LITIGATIONCONSULTING

MATTER ID: 11994-0527

**PROFESSIONAL FEES RENDERED THROUGH: 4/30/2009****HOURS**

4/1/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH AND CONFERENCE CALL WITH S. SINGER AND R. TIBBITTS	1.00	
4/1/2009	AJS	REVIEW SELECTED PORTIONS OF FEDERAL RULES OF APPELLATE PROCEDURE AND MEMO OF LAW REGARDING THEM	0.20	
4/8/2009	AJS	TELEPHONE CONFERENCE WITH COURT REPORTER TO CLARIFY WORDS IN TRANSCRIPT	0.20	
4/9/2009	AJS	REVIEW CORRESPONDENCE FROM A. PETROFSKY AND PROPOSED ORDER; PREPARE CORRESPONDENCE TO R. TIBBITTS AND J. O'NEILL REGARDING SAME	0.20	
4/23/2009	JE	CONFERENCE WITH A. SPECTOR REGARDING ANTICIPATED MOTION TO CONVERT CASE	0.20	
4/30/2009	AJS	TELEPHONE CONFERENCE WITH R. TIBBITTS DISCUSSING ARGUMENTS FOR TENTH CIRCUIT	0.30	
SUB-TOTAL FEES:			2.10	<u>1,047.00</u>

**RATESUMMARY**

JOHN EATON	0.20 HOURS	485.00/HR	97.00
ARTHUR J. SPECTOR	1.90 HOURS	500.00/HR	950.00
TOTAL	<u>2.10</u>		

THE SCO GROUP, INC

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MATTER ID: 11994-0528

TOTAL CURRENT BILLING:	21,595.56
PREVIOUS BALANCE DUE:	286,683.35
	<hr/>
	308,278.91

TOTAL PAYMENTS:	0.00
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TOTAL NOW DUE:	<hr/>
	308,278.91

PAYMENT DUE UPON RECEIPT. PLEASE NOTE ACCOUNT NUMBER ON CHECK.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
The SCO GROUP, INC., <u>et al.</u> , <sup>1</sup>	)	Case No. 07-11337 (KG)
	)	(Jointly Administered)
	)	
Debtors.	)	

**CERTIFICATE OF SERVICE**

I, James E. O'Neill, hereby certify that on this 22<sup>nd</sup> day of May, 2009, I caused a true and correct copy of the following documents to be served upon the parties on the attached service list in the manner indicated thereon:

**Notice of Filing of Fee Application; and**

**Twentieth Interim Application of Berger Singerman, P.A. for Compensation for Services and Reimbursement of Expenses, as Co-Counsel to the Debtors in Possession for the Period from April 1, 2009 through April 30, 2009; Exhibit A.**

  
James E. O'Neill (Bar No. 4042)

<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

**The SCO Group, Inc.**

**Fee App Service List**

Case No. 07-11337

Document No. 132195

1 – Hand Delivery

1 – First Class Mail

2 – Electronic Delivery

(Counsel for Debtors)

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James B. O'Neill, Esquire

Kathleen P. Makowski, Esquire

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919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19801)

**Hand Delivery**

(United States Trustee)

Joseph J. McMahon, Jr., Esquire

United States Trustee

844 King Street, Room 2207

Lockbox #35

Wilmington, DE 19899-0035

**First Class Mail**

(Counsel for Debtors)

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Fort Lauderdale, FL 33301

**Via Electronic Delivery**

(Debtors)

Ryan Tibbitts, General Counsel

Dale Easton, Controller

The SCO Group, Inc. and SCO Operations, Inc.

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