

# **Exhibit C**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
Debtors. )

Objection Deadline: September 8, 2009 at 4:00 p.m. Prevailing Eastern Time  
Hearing Date: Scheduled only if Necessary

**TWENTY-SECOND INTERIM APPLICATION OF BERGER SINGERMANN, P.A.  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF  
EXPENSES, AS CO-COUNSEL TO THE DEBTORS IN POSSESSION FOR  
THE PERIOD FROM JUNE 1, 2009 THROUGH JUNE 30, 2009**

Name of Applicant:	Berger Singerman, P.A.
Authorized to Provide Professional Services to:	Debtors in Possession
Date of Retention:	Effective September 14, 2007 by Order entered October 4, 2007
Period for which Compensation and Reimbursement is Sought:	June 1, 2009 through June 30, 2009 <sup>2</sup>
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$161,640.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$1,519.79

This is an:   X   interim        final application.

The time expended for fee application preparation is approximately 4.5 hours and the corresponding compensation will be requested in Berger Singerman, P.A.'s next interim application.

<sup>1</sup>The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

<sup>2</sup>The Applicant further reserves the right to include any expended time in the time period indicated above in future application(s) if it is not included herein.

**PRIOR APPLICATIONS FILED**

<b>Date Filed</b>	<b>Period Covered</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Approved Fees</b>	<b>Approved Expenses</b>
10/25/07 [D.N. 163]	09/14/07- 09/30/07	\$65,331.00	\$ 2,526.40	\$65,331.00	\$ 2,526.40
11/19/07 [D.N. 224]	10/01/07- 10/31/07	\$175,516.00	\$5,177.33	\$175,516.00	\$5,177.33
12/28/07 [D.N. 287]	11/01/07- 11/30/07	\$296,323.25	\$13,027.33	\$296,323.25	\$13,027.33
01/24/08 [D.N. 314]	12/01/07- 12/31/07	\$21,983.00	\$159.00	\$21,983.00	\$159.00
03/04/08 [D.N. 372]	01/01/08- 01/31/08	\$50,536.25	\$1,907.03	\$50,536.25	\$1,907.03
04/15/08 [D.N. 444]	02/01/08- 02/29/08	\$243,970.00	\$1,153.70	\$243,970.00	\$1,153.70
04/16/08 [D.N. 447]	03/01/08- 03/31/08	\$112,390.00	\$1,117.85	\$112,390.00	\$1,117.85
05/16/08 [D.N. 475]	04/01/08- 04/30/08	\$43,956.75	\$1,290.72	\$43,956.75	\$1,290.72
06/12/08 [D.N. 498]	05/01/08- 05/31/08	\$16,464.50	\$136.59	\$16,464.50	\$136.59
07/23/08 [D.N. 519]	06/01/08- 06/30/08	\$65,463.75	\$2,195.46	\$65,463.75	\$2,195.46
08/20/08 [D.N. 532]	07/01/08- 07/31/08	\$10,711.50	\$265.77	\$10,711.50	\$265.77
09/11/08 [D.N. 545]	08/01/08- 08/31/08	\$9,560.50	\$298.94	\$9,560.50	\$298.94
10/11/08 [D.N. 578]	09/01/08- 09/30/08	\$34,231.00	\$331.10	\$34,231.00	\$331.10
11/13/08 [D.N. 602]	10/01/08- 10/31/08	\$10,545.00	\$355.94	\$8,436.00	\$355.94
12/18/08 [D.N. 638]	11/01/08- 11/30/08	\$10,037.00	\$219.19	\$8,029.60	\$219.19
01/14/09 [D.N. 661]	12/01/08- 12/31/08	\$67,327.00	\$1,287.96	\$53,861.60	\$1,287.96
02/18/09 [D.N. 707]	01/01/09- 01/31/09	\$23,096.00	\$265.80	\$18,476.80	\$265.80
03/24/09 [D.N. 726]	02/01/09- 02/28/09	\$53,761.50	\$391.01	\$43,009.20	\$391.01
04/27/09 [D.N. 748]	03/01/09- 03/31/09	\$72,719.50	\$2,790.92	\$58,175.60	\$2,790.92
5/22/09 [D.N. 769]	04/01/09- 04/30/09	\$21,381.50	\$186.87	\$17,105.20	\$186.87
6/29/08 [D.N. 820]	05/01/09- 05/31/09	\$60,010.00	\$166.39	\$48,008.00	\$166.39

**SUMMARY OF PROFESSIONAL AND PARAPROFESSIONAL TIME**

**PROFESSIONALS:**

<b>Name (Partner Or Associate)</b>	<b>Position of the Applicant, Number of Years in Position, Year of Obtaining License to Practice</b>	<b>Total Hours</b>	<b>Hourly Rate</b>	<b>Total Fee</b>
Arthur J. Spector	Partner since 2002. Member of NY Bar since 1975; Member of Mich. Bar since 1976; Member of Fla. Bar since 2002.	109.40	\$500.00	\$54,700.00
Arthur J. Spector (Travel Rate)	Partner since 2002. Member of NY Bar since 1975; Member of Michigan Bar since 1976; and Member of Fla. Bar since 2002.	7.90	\$250.00	\$1,975.00
Daniel Lampert	Partner since 1998. Member of Fla. Bar since 1979.	33.10	\$510.00	\$16,881.00
Franklin H. Caplan	Partner since 1995. Member of Fla. Bar since 1988.	113.00	\$475.00	\$53,675.00
Franklin H. Caplan (Travel Rate)	Partner since 1995. Member of Fla. Bar since 1988.	1.00	\$237.50	\$237.50
Phyllis Bean	Partner since 1994. Member of Fla. Bar since 1980.	24.70	\$430.00	\$10,621.00
John Eaton	Partner since 2006. Member of Fla. Bar since 1990.	10.10	\$485.00	\$4,898.50
Paul Avron	Associate since 1999. Member of AL Bar since 1992 (currently inactive); Member of Fla. Bar since 1995.	17.20	\$400.00	\$6,880.00
Kristopher Aungst	Associate since 2008. Member of Alabama Bar since 2002 and Fla. Bar since 2008.	1.50	\$330.00	\$495.00
Douglas Bates	Associate since 2004. Member of Fla. Bar since 2004.	24.60	\$320.00	\$7,872.00
<b>SUBTOTALS</b>		<b>342.50</b>		<b>\$158,235.00</b>

**PARAPROFESSIONALS:**

Name of paraprofessional	Position Held, Number of Years in Position	Total Hours	Hourly Rate	Total Fee
Carmen Cruz	Paralegal; 15 years	11.50	\$185.00	\$2,127.50
Janette Diaz	Paralegal; 15 years	4.50	\$185.00	\$832.50
Alma Herzowitz	Paralegal; 10 years	2.00	\$185.00	\$370.00
Barbara Yglesia	Legal Assistant; 10 years	1.0	\$75.00	\$75.00
<b>SUBTOTALS</b>		<b>19.00</b>		<b>\$3,405.00</b>

TOTAL HOURS BY PROFESSIONALS AND PARAPROFESSIONALS: **361.50**"BLENDED" HOURLY RATE: **\$447.14**TOTAL PROFESSIONAL AND PARAPROFESSIONAL FEES: **\$161,640.50****COMPENSATION BY CATEGORY**

Project Categories	Total Hours	Total Fees
Case Administration (501)	5.50	\$1,080.50
Business Operations (502)	3.10	\$1,550.00
Asset Disposition/Preservation (505)	206.30	\$96,115.50
Financing (506)	11.90	\$5,950.00
Fee/Employment Application (507)	7.90	\$1,461.50
Claims Administration and Objection (509)	8.60	\$4,034.50
Settlement and Compromise (517)	2.00	\$650.50
Plan and Disclosure Statement (518)	7.00	\$2,384.00
Litigation Consulting (527)	109.20	\$48,413.50
<b>TOTAL</b>	<b>361.50</b>	<b>\$161,640.00</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Total Expenses</b>
Filing Fees	0.00
Process Service Fees	0.00
Witness Fees	0.00
Court Report & Transcripts	0.00
Lien and Title Searches	0.00
Photocopies (In-house copies @ 10¢ each)	134.70
Postage	0.00
Overnight Delivery Charges	0.00
Outside Courier/Messenger Services	0.00
Long Distance Telephone Charges (Including Conference Calls)	345.84
Long Distance Fax Transmissions (long distance charges only)	0.00
Computerized Research (Lexis, Westlaw and PACER charges)	309.15
Travel Expenses (includes airfare, lodging, auto and meals)	730.10
Other (Not specifically disallowed; must specify and justify): N/A	0.00
<b>TOTAL "GROSS" AMOUNT OF REQUESTED DISBURSEMENTS</b>	<b>\$1519.79</b>

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
The SCO GROUP, INC., <u>et al.</u> , <sup>3</sup>	)	Case No. 07-11337 (KG)
	)	(Jointly Administered)
Debtors.	)	

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**TWENTY-SECOND INTERIM APPLICATION OF BERGER SINGERMAN, P.A.  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS CO-COUNSEL TO THE DEBTORS IN POSSESSION  
FOR THE PERIOD FROM JUNE 1, 2009 TO JUNE 30, 2009**

Pursuant to sections 330 and 331 of the United States Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's *Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals*, entered on or about October 4, 2007 (the "Administrative Order") (Docket No. 95), Berger Singerman, P.A. ("BSPA" or the "Firm"), co-counsel to the Debtors in Possession ("Debtors"), submits its twenty-second monthly application (the "Application") seeking compensation and reimbursement of expenses for the period of June 1, 2009 through June 30, 2009 (the "Application Period").

By this Application, BSPA requests an interim award of compensation in the amount of \$161,640.00 and reimbursement of actual and necessary expenses in the amount of \$1,519.79 for a total allowance of \$163,159.79 and payment of \$129,312.00 (80% of the allowed fees) and reimbursement of \$1,519.79 (100% of the allowed expenses) for a total payment of \$130,831.79

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<sup>3</sup>The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

for the Application Period. In support of this Application, BSPA respectfully represents as follows:

### **Background**

1. On September 14, 2007 (the "Petition Date"), the Debtors commenced these cases (the "Chapter 11 Cases") by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

2. On or about October 4, 2007, the Court entered the Administrative Order, authorizing estate professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within 20 days after service of the monthly fee application the Professional may file a certificate of no objection, after which the Debtors are authorized to pay the Professional 80% of the requested fees and 100% of the requested expenses. Beginning with the period ending on December 31, 2007 and at three-month intervals, or such other intervals convenient to the Court, the Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are allowed on an interim basis until finally allowed by the Court.

3. The retention of BSPA, as co-counsel to the Debtors was approved effective as of the Petition Date by the *Order Authorizing Employment of Berger Singerman, P.A., as Co-Counsel for Debtors Nunc Pro Tunc to the Petition Date*, entered on October 4, 2007 (the "Retention Order") (Docket No. 97). The Retention Order authorized BSPA to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.



**BSPA'S APPLICATION FOR COMPENSATION AND  
FOR REIMBURSEMENT OF EXPENSES**

**Compensation Paid And Its Source**

4. All services for which BSPA requests compensation were performed for or on behalf of the Debtors.

5. BSPA has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between BSPA and any other person other than the partners of BSPA for the sharing of compensation to be received for services rendered in these cases. BSPA has received payments during the year prior to the Petition Date in the amount of \$425,000 from the Debtors in connection with its prepetition representation of the Debtors. Such amount includes a retainer for post-petition services in the amount of \$275,000. BSPA was current as of the Petition Date, subject to a final reconciliation of the amount actually expended prepetition. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the payments to the Firm was credited to the Debtors and utilized as BSPA's retainer to apply to post-petition fees and expenses pursuant to the compensation procedures approved by this Court and the Bankruptcy Code.

**Fee Statements**

6. The fee statement for the Application Period is attached hereto as **Exhibit A**. The statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Application Period. To the best of BSPA's knowledge and belief, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. BSPA's time reports are initially either handwritten or directly entered into the Firm's timekeeping program by the attorney or paralegal performing the

described services. The time reports are organized on a daily basis. BSPA is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. BSPA's charges its clients for professional services on an hourly basis, which hourly rates are customary and comparable for professionals and paraprofessionals in bankruptcy and non-bankruptcy matters. In accordance with Del. Bankr. L. R. 2016-2(d)(viii), BSPA has reduced its charges related to any non-working "travel time" to 50% of BSPA's standard hourly rate. To the extent it is feasible, BSPA professionals attempt to work during travel.

#### **Actual and Necessary Expenses**

7. A summary of actual and necessary expenses incurred by BSPA for the Application Period is attached hereto as part of Exhibit A. Consistent with Del. Bankr. L. R. 2016-2(e)(iii), BSPA has charged \$0.10 per page for photocopying expenses related to these cases. BSPA's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. BSPA summarizes each client's photocopying charges on a daily basis.

8. BSPA charges \$1.00 per page for outgoing facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects BSPA's calculation of the actual costs incurred by BSPA for the machines, supplies and extra labor expenses associated with sending facsimile transmissions and is reasonable in relation to the amount charged by outside vendors who provide similar services. BSPA does not charge the Debtors for the receipt of faxes.

9. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), BSPA charges the standard usage rates these providers charge for computerized legal research. BSPA bills its clients the actual amounts charged by such services.

10. BSPA believes the foregoing rates are at or below the market rates that the majority of law firms charge clients for such services. In addition, BSPA believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

#### **Summary of Services Rendered**

11. The names of the partners and associates of BSPA who have rendered professional services in these cases during the Application Period, and the paralegals and case management assistants of BSPA who provided services to these attorneys during the Application Period, are set forth in the attached Exhibit A.

12. BSPA, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. BSPA's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

#### **Summary of Services by Project**

13. The services rendered by BSPA during the Application Period can be grouped into the categories set forth below. BSPA attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each

category, along with the number of hours for each individual and the total compensation sought for each category.

**A. Case Administration (501)**

14. During the Application Period, the Firm worked with the Debtors on amending Schedule F and attended to issues relating to service of the sale motion.

Fees: \$1,080.50; Hours: 5.50

**B. Business Operations (502)**

15. During the Application Period, the Applicant attended the June 1 and June 11, 2009 Board of Directors Meetings.

Fees: \$1,550.00; Hours: 3.10

**C. Asset Disposition/Preservation (505)**

16. During this Application Period, the Firm worked extensively on negotiations relating to the Asset Purchase Agreement with Gulf Capital Partners; considered deal proposals and related issues. The Firm also conducted a thorough analysis of various additional proposals discussing the strengths and weaknesses of each proposal. In connection with the various proposals, the Firm (i) expended an extensive amount of time on analysis and transference of negotiations to written documents; (2) attended the various board meetings during the Application Period; and (3) conducted and attended the necessary conferences with the competitive bidders.

17. After extensive negotiations with UnXis, the Applicant along with the Debtors worked on drafting the deal documents, including the numerous schedules attached to the UnXis Purchase and Sale Agreement. Part of the UnXis proposal is the assignment and assumption by UnXis of hundreds of contracts. The preparation and noticing of all parties relating to the cure amounts listed in the Asset Purchase Agreement with UnXis was very labor intensive.

18. In addition, Applicant worked on preparing the appropriate sale motion, and related exhibits, in connection with the UnXis Purchase and Sale Agreement, for filing and worked with the Debtors on assembling the list of interested parties for service of the sale motion and arranging for such service through Epiq.

Fees: \$96,115.50; Hours: 206.30

**D. Financing (506)**

19. During the Application Period, the Firm conferred with the Debtors regarding various potential financing options and scenarios and the possibility of Debtor-in-Possession financing.

Fees: \$5,950.00; Hours: 11.90

**E. Fee/Employment Applications (507)**

20. This category includes work related to fee and employment applications of professionals. During the Application Period, the Firm, among other things: (1) prepared BSPA's twenty-first interim fee application; (2) worked on the papers relating to the employment of Ocean Tomo as marketing consultant for the sale of patents; and (3) began preparation of BSPA's sixth quarterly fee application.

Fees: \$1,461.50; Hours: 7.90

**F. Claims Administration and Objection (509)**

21. During the Application Period, the Firm (i) analyzed and prepared the objection to the claim of SUSE and (ii) finalized the objections to the claims of International Business Machines Corporation, Novell, Inc., and Red Hat, Inc.

Fees: \$4,034.50; Hours: 8.60

**G. Settlement and Compromise (517)**

22. During the Application Period, the Firm prepared and finalized the motion to approve the settlement reached by the Debtors of the Amici claim.

Fees: \$650.50; Hours: 2.00

**H. Plan and Disclosure Statement (518)**

23. During the Application Period, the Firm, along with the Debtors, reviewed plan term sheets, effects of proposed financing on a proposed plan.

Fees: \$2,384.00; Hours: 7.0

**I. Litigation Consulting (527)**

24. During this Application Period, the Firm worked extensively, along with the Debtors, on issues related to the motions to convert filed by the Office of the United States Trustee, IBM, and Novell (collectively, the "Conversion Motions"). The Firm analyzed the Conversion Motions and related documents, discussed strategy, performed substantial legal research on pertinent issues and drafted and revised a Response to the three Conversion Motions. In addition, the Applicant expended a substantial amount of time preparing for the June 15 and July 27, 2009 hearings on the Conversion Motions.

Fees: \$48,413.50; Hours: 109.20

**Valuation of Services**

25. Attorneys and paraprofessionals of BSPA expended a total 361.50 hours in connection with their representation of the Debtors during the Application Period, summarized as follows:

**SUMMARY OF PROFESSIONAL AND PARAPROFESSIONAL TIME**

**PROFESSIONALS:**

<b>Name (Partner Or Associate)</b>	<b>Position of the Applicant, Number of Years in Position, Year of Obtaining License to Practice</b>	<b>Total Hours</b>	<b>Hourly Rate</b>	<b>Total Fee</b>
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<b>SUBTOTALS</b>		<b>342.50</b>		<b>\$158,235.00</b>

**PARAPROFESSIONALS:**

Name of paraprofessional	Position Held, Number of Years in Position	Total Hours	Hourly Rate	Total Fee
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Alma Herzowitz	Paralegal; 10 years	2.00	\$185.00	\$370.00
Barbara Yglesia	Legal Assistant; 10 years	1.0	\$75.00	\$75.00
<b>SUBTOTALS</b>		<b>19.00</b>		<b>\$3,405.00</b>

TOTAL HOURS BY PROFESSIONALS AND PARAPROFESSIONALS: **361.50**

"BLENDED" HOURLY RATE: **\$447.14**

TOTAL PROFESSIONAL AND PARAPROFESSIONAL FEES: **\$161,640.50**

26. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are BSPA's normal hourly rates. The reasonable value of the services rendered by BSPA for the Debtors during the Application Period is \$161,640.50.

27. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by BSPA is fair and reasonable given: (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, BSPA has reviewed the requirements of Del. Bankr. L. R. 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

**WHEREFORE**, BSPA respectfully requests that, for the period June 1, 2009 through June 30, 2009, an interim allowance be made to BSPA for compensation in the amount of \$161,640.00 and actual and necessary expenses in the amount of \$1,519.79 for a total allowance of \$163,159.79 and payment of **\$129,312.00** (80% of the allowed fees) and reimbursement of



\$1,519.79 (100% of the allowed expenses) be authorized for a total payment of \$130,831.70 and for such other and further relief as this Court may deem just and proper.

Dated: August 19, 2009

BERGER SINGERMANN, P.A.

/s/ Arthur J. Spector

Arthur J. Spector  
350 E. Las Olas Boulevard, 10<sup>th</sup> Floor  
Fort Lauderdale, FL 33301  
Telephone: (954) 525-9900  
Facsimile: (954) 523-2872  
Email: [aspector@bergersingerman.com](mailto:aspector@bergersingerman.com)  
Co-Counsel for the Debtors-in-Possession

VERIFICATION

STATE OF FLORIDA :


COUNTY OF BROWARD :

Arthur J. Spector, after being duly sworn according to law, deposes and says:

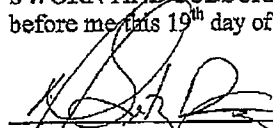
a) I am an associate of the applicant law firm Berger Singerman, P.A. ("BSPA"), and have been admitted to appear before this Court.

b) I am familiar with the legal services rendered by BSPA as counsel to the Debtors and am thoroughly familiar with the other work performed on behalf of the Debtors by the lawyers and paraprofessionals of BSPA.

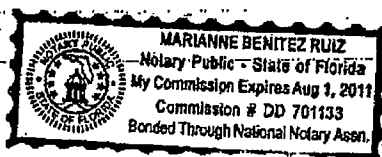
c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed the Local Bankruptcy Rules for the District of Delaware, and submit that the Application substantially complies with such rules.

  
Arthur J. Spector

SWORN AND SUBSCRIBED  
before me this 19<sup>th</sup> day of August, 2009.

  
\_\_\_\_\_  
Notary Public  
My Commission Expires:

2203139-2



IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
The SCO GROUP, INC., <u>et al.</u> , <sup>1</sup>	)	Case No. 07-11337(KG)
	)	(Jointly Administered)
Debtors.	)	

Objection Deadline: September 8, 2009, at 4:00 p.m. prevailing Eastern time  
Hearing Date: Scheduled only if necessary

**NOTICE OF FILING OF FEE APPLICATION**

To: (1) The Debtors; (2) Co-Counsel to the Debtors; (3) Office of the United States Trustee

Berger Singerman, P.A., Co-Counsel to the Debtors in Possession in the above-captioned chapter 11 case, filed and served the *Twenty-Second Interim Application of Berger Singerman, P.A. for Compensation for Services and Reimbursement of Expenses, as Co-Counsel to the Debtors in Possession for the Period from June 1, 2009 through June 30, 2009* (the "Fee Application"), seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$161,640.00 and reimbursement for actual and necessary expenses in the amount of \$1,519.79.

Objections or responses to the Fee Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801, on or before **September 8, 2009, at 4:00 p.m. Prevailing Eastern Time.**

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393. The address for both Debtors is 355 South 520 West, Lindon, UT 84042.

The Fee Application is submitted pursuant to the *Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals*, approved by this Court on October 5, 2007, Docket No. 95 (the "Fee Order").

At the same time, you must also serve a copy of the objections or responses, if any, upon the following: (i) The Debtors, The SCO Group, Inc. and SCO Operations, Inc., 355 South 520 West, Suite 1000, Lindon, UT 84041 (Attn: Ryan Tibbitts, General Counsel); (ii) Co-Counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17<sup>th</sup> Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Attn: Laura Davis Jones, Esq.); (iii) Co-Counsel to the Debtors, Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301 (Attn: Arthur J. Spector, Esq.); and (iv) The Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Joseph J. McMahon, Jr., Esq.).

IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE FEE APPLICATION MAY BE PAID PURSUANT TO THE FEE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE FEE ORDER.

*[Remainder of page intentionally left blank]*

A HEARING ON THE FEE APPLICATION WILL BE HELD ONLY IF  
OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: August 19, 2009

PACHULSKI STANG ZIEHL & JONES LLP

  
Laura Davis Jones (Bar No. 2436)  
James E. O'Neill (Bar No. 4042)  
Kathleen P. Makowski (Bar No. 3648)  
919 North Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier No. 19801)  
Telephone: (302) 652-4100  
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and

BERGER SINGERMAN, P.A.  
Paul Steven Singerman  
Arthur J. Spector  
200 South Biscayne Blvd., Suite 1000  
Miami, FL 33131  
Telephone: (305) 755-9500  
Facsimile: (305) 714-4340  
and  
350 E. Las Olas Boulevard, Suite 1000  
Fort Lauderdale, FL 33301  
Telephone: (954) 525-9900  
Facsimile: (954) 523-2872  
Email: singerman@bergersingerman.com  
aspector@bergersingerman.com

Co-Counsel for the Debtors and  
Debtors-in-Possession

## **Exhibit A**

**BERGER SINGERMANN, PA**

350 E. LAS OLAS BLVD SUITE 1000  
FT LAUDERDALE FL 33301  
(954) 525-9900

Statement as of June 30, 2009

Statement No. 68749

THE SCO GROUP, INC  
RYAN TIBBITTS GENERAL COUNSEL  
355 SOUTH 520 WEST  
SUITE 250  
LINDON, UTAH 84042

**RESTRUCTURING MATTER**

Current Fees: 0.00  
Current Expenses: 1,519.79

**CASE ADMINISTRATION**

Current Fees: 1,080.50  
Current Expenses: 0.00

**BUSINESS OPERATIONS**

Current Fees: 1,550.00  
Current Expenses: 0.00

**ASSET DISPOSITION/PRESERVATION**

Current Fees: 96,115.50  
Current Expenses: 0.00

**FINANCING**

Current Fees: 5,950.00  
Current Expenses: 0.00

**FEE/EMPLOYMENT APPLICATION**

Current Fees: 1,461.50  
Current Expenses: 0.00

**CLAIMS ADMINISTRATION AND OBJECTION**

Current Fees: 4,034.50  
Current Expenses: 0.00

**EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Current Fees: 0.00  
Current Expenses: 0.00

**SETTLEMENT AND COMPROMISE**

Current Fees: 650.50  
Current Expenses: 0.00

**PLAN AND DISCLOSURE STATEMENT**

Current Fees: 2,384.00  
Current Expenses: 0.00

**LITIGATION CONSULTING**

Current Fees: 48,413.50  
Current Expenses: 0.00

Total Current Billing: 163,159.79  
Previous Balance Due: 251,473.24  
Payments: 200,569.49  
Total Now Due: 214,063.54

THE SCO GROUP, INC

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**BERGER SINGERMAN, PA**  
ATTORNEYS AT LAW  
350 E. LAS OLAS BLVD SUITE 1000  
FT LAUDERDALE FL 33301  
(954) 525-9900 FAX: (954) 523-2872  
FID # 59-2725802

THE SCO GROUP, INC  
RYAN TIBBITTS GENERAL COUNSEL  
355 SOUTH 520 WEST  
SUITE 250  
LINDON, UTAH 84042  
RESTRUCTURING MATTER

INVOICE DATE: 7/10/2009  
INVOICE NO. 68749

MATTER ID: 11994-0001

**EXPENSES**

5/31/2009	LEXISRESEARCH	1.00	2.29
	LEXISRESEARCH		2.29
6/2/2009	TELEPHONE:#13026524100	1.00	1.39
6/3/2009	TELEPHONE:#18013091934	1.00	1.39
6/3/2009	TELEPHONE:#13027786407	1.00	34.75
6/5/2009	TELEPHONE:#16462822536	1.00	9.73
6/5/2009	TELEPHONE:#13027786407	1.00	9.73
6/5/2009	TELEPHONE:#19147498200	1.00	5.56
6/6/2009	TELEPHONE:#19147498393	1.00	2.78
6/6/2009	TELEPHONE:#13027786407	1.00	1.39
6/6/2009	TELEPHONE:#13027786407	1.00	4.17
6/6/2009	TELEPHONE:#13027786407	1.00	9.73
6/8/2009	TELEPHONE:#18019325408	1.00	2.78
6/9/2009	TELEPHONE:#19166984494	1.00	2.78
6/10/2009	TELEPHONE:#18015609515	1.00	51.43
6/12/2009	TELEPHONE:#18015609515	1.00	5.56
6/12/2009	TELEPHONE:#17329224708	1.00	44.48
6/12/2009	TELEPHONE:#14106543315	1.00	15.29
6/12/2009	TELEPHONE:#18019325416	1.00	11.12
6/12/2009	TELEPHONE:#18016417222	1.00	18.07
6/12/2009	TELEPHONE:#18019325710	1.00	2.78
6/15/2009	TELEPHONE:#12125412294	1.00	5.56
6/15/2009	TELEPHONE:#13102776910	1.00	5.56
6/15/2009	TELEPHONE:#13027786401	1.00	2.78
6/22/2009	TELEPHONE:#18019325408	1.00	2.78
6/22/2009	TELEPHONE:#13024381615	1.00	4.17
6/22/2009	TELEPHONE:#18019325408	1.00	8.34



THE SCO GROUP, INC

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6/22/2009	TELEPHONE:#13026524100	1.00	2.78
6/23/2009	TELEPHONE:#18015609515	1.00	8.34
6/23/2009	TELEPHONE:#13027786407	1.00	2.78
6/23/2009	TELEPHONE:#13027786457	1.00	4.17
6/23/2009	TELEPHONE:#18019325304	1.00	2.78
6/25/2009	TELEPHONE:#18019325710	1.00	2.78
6/25/2009	TELEPHONE:#19145829300	1.00	2.78
6/29/2009	TELEPHONE:#18019325408	1.00	29.19
<b>LONG DISTANCE TELEPHONE</b>			<b>319.70</b>

4/30/2009	PACER / COMPUTER SEARCH OF COURT FILE	1.00	0.88
4/30/2009	PACER / COMPUTER SEARCH OF COURT FILE	1.00	9.12
5/31/2009	PACER / COMPUTER SEARCH OF COURT FILE	1.00	3.68
5/31/2009	PACER / COMPUTER SEARCH OF COURT FILE	1.00	31.92
<b>PACER / COMPUTER SEARCH OF COURT</b>			<b>45.60</b>

6/2/2009	PHOTOCOPIES	6.00	0.60
6/2/2009	PHOTOCOPIES	6.00	0.60
6/2/2009	PHOTOCOPIES	6.00	0.60
6/3/2009	PHOTOCOPIES	66.00	6.60
6/3/2009	PHOTOCOPIES	68.00	6.80
6/4/2009	PHOTOCOPIES	38.00	3.80
6/4/2009	PHOTOCOPIES	6.00	0.60
6/4/2009	PHOTOCOPIES	9.00	0.90
6/4/2009	PHOTOCOPIES	20.00	2.00
6/4/2009	PHOTOCOPIES	18.00	1.80
6/4/2009	PHOTOCOPIES	15.00	1.50
6/4/2009	PHOTOCOPIES	6.00	0.60
6/4/2009	PHOTOCOPIES	10.00	1.00
6/4/2009	PHOTOCOPIES	9.00	0.90
6/4/2009	PHOTOCOPIES	11.00	1.10
6/4/2009	PHOTOCOPIES	6.00	0.60
6/4/2009	PHOTOCOPIES	9.00	0.90
6/4/2009	PHOTOCOPIES	10.00	1.00
6/4/2009	PHOTOCOPIES	10.00	1.00
6/5/2009	PHOTOCOPIES	6.00	0.60
6/5/2009	PHOTOCOPIES	31.00	3.10
6/5/2009	PHOTOCOPIES	9.00	0.90
6/5/2009	PHOTOCOPIES	6.00	0.60
6/5/2009	PHOTOCOPIES	113.00	11.30
6/8/2009	PHOTOCOPIES	10.00	1.00

THE SCO GROUP, INC

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6/8/2009	PHOTOCOPIES	16.00	1.60
6/9/2009	PHOTOCOPIES	7.00	0.70
6/9/2009	PHOTOCOPIES	8.00	0.80
6/9/2009	PHOTOCOPIES	8.00	0.80
6/10/2009	PHOTOCOPIES	16.00	1.60
6/10/2009	PHOTOCOPIES	55.00	5.50
6/10/2009	PHOTOCOPIES	20.00	2.00
6/10/2009	PHOTOCOPIES	11.00	1.10
6/10/2009	PHOTOCOPIES	14.00	1.40
6/10/2009	PHOTOCOPIES	14.00	1.40
6/10/2009	PHOTOCOPIES	7.00	0.70
6/10/2009	PHOTOCOPIES	75.00	7.50
6/10/2009	PHOTOCOPIES	81.00	8.10
6/10/2009	PHOTOCOPIES	72.00	7.20
6/11/2009	PHOTOCOPIES	10.00	1.00
6/12/2009	PHOTOCOPIES	43.00	4.30
6/16/2009	PHOTOCOPIES	20.00	2.00
6/16/2009	PHOTOCOPIES	6.00	0.60
6/16/2009	PHOTOCOPIES	6.00	0.60
6/16/2009	PHOTOCOPIES	12.00	1.20
6/17/2009	PHOTOCOPIES	55.00	5.50
6/17/2009	PHOTOCOPIES	16.00	1.60
6/17/2009	PHOTOCOPIES	25.00	2.50
6/17/2009	PHOTOCOPIES	14.00	1.40
6/17/2009	PHOTOCOPIES	20.00	2.00
6/23/2009	PHOTOCOPIES	14.00	1.40
6/23/2009	PHOTOCOPIES	20.00	2.00
6/25/2009	PHOTOCOPIES	11.00	1.10
6/26/2009	PHOTOCOPIES	38.00	3.80
6/26/2009	PHOTOCOPIES	42.00	4.20
6/26/2009	PHOTOCOPIES	23.00	2.30
6/26/2009	PHOTOCOPIES	17.00	1.70
6/26/2009	PHOTOCOPIES	34.00	3.40
6/26/2009	PHOTOCOPIES	13.00	1.30

**PHOTOCOPIES**

**134.70**

6/1/2009	5/2-6/1 11994-0001 AT&T PHONE CALLS TO/FROM CLIENT	1.00	26.14
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**TELEPHONE**

**26.14**

6/15/2009	TRAVEL EXPENSE	1.00	30.00
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THE SCO GROUP, INC

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6/15/2009	6/14 11994-0001 B'S SHUTTLE SERVICE FROM AIRPORT TO HOTEL	1.00	95.00
6/15/2009	6/15 11994-0001 B'S SHUTTLE SERVICE FROM HOTEL TO AIRPORT	1.00	90.00

TRAVELEXPENSE 215.00

6/15/2009	6/14-6/15 11994-0001 SOUTHWEST FLIGHT CHARGES TO TRAVEL TO DELAWARE TO ATTEND SCO HEARING	1.00	329.20
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TRAVEL - AIRFARE 329.20

6/15/2009	6/14-6/15 11994-0001 COURTYARD MARRIOTT HOTEL CHARGES TO ATTEND SCO HEARING	1.00	185.90
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TRAVEL - LODGING 185.90

5/31/2009	DATABASE SEARCH/ WESTLAW	1.00	239.64
5/31/2009	DATABASE SEARCH/ WESTLAW	1.00	3.76
5/31/2009	DATABASE SEARCH/ WESTLAW	1.00	3.36
5/31/2009	DATABASE SEARCH/ WESTLAW	1.00	14.50

DATABASE SEARCH/ WESTLAW 261.26

SUB-TOTAL 1,519.79

**PAYMENTS**

7/30/2009	PAYMENT	T/A CHK#	166.39
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SUB-TOTAL PAYMENTS: 166.39

CASE ADMINISTRATION

MATTER ID: 11994-0501

PROFESSIONAL FEES RENDERED THROUGH: 6/30/2009

HOURS

6/10/2009	CC	WORKED WITH PACHULSKI AND EPIQ REGARDING DOCUMENTS NECESSARY FOR AMENDMENT TO SCHEDULE F TO REFLECT CORRECT AMOUNT OF LYNN SOFT CLAIM; PREPARED THIRD AMENDED SCHEDULE F AND THIRD AMENDED SUMMARY OF SCHEDULES.	1.00
6/10/2009	AJS	TELEPHONE CONFERENCE WITH C. CRUZ	0.20

THE SCO GROUP, INC

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REGARDING AMENDING SCHEDULE F REGARDING LYNN SOFT			
6/23/2009	CC	ATTENDED TO ISSUES RELATING TO SERVICE OF SALE MOTION; CONFERRED WITH LYNZY AT PACHULSKI REGARDING SAME; CONFERRED WITH D. BATES REGARDING SAME; CONFERRED WITH EPIQ REGARDING SERVICE OF SALE MOTION.	1.20
6/24/2009	CC	REVIEWED E-MAILS REGARDING SERVICE OF SALE MOTION ON INTERESTED PARTIES; PREPARED SERVICE LIST OF INTERESTED PARTIES.	1.00
6/24/2009	CC	CONFERRED WITH VARIOUS REGARDING CONFIDENTIALITY OF EXHIBITS TO APA.	0.30
6/25/2009	CC	REVIEWED E-MAILS FROM CLIENT AND GENERATED ADDITIONAL LIST OF INTERESTED PARTIES TO SALE MOTION; CONFERRED WITH A. SPECTOR AND D. MCBRIDE REGARDING SAME.	1.00
6/26/2009	CC	WORKED ON INTERESTED PARTIES SERVICE LIST.	0.80
SUB-TOTAL FEES:			5.50
			1,080.50

RATE SUMMARY			
CARMEN CRUZ	5.30 HOURS	185.00/HR	980.50
ARTHUR J. SPECTOR	0.20 HOURS	500.00/HR	100.00
TOTAL	5.50		

**PAYMENTS**

7/7/2009	PAYMENT	T/A CHK # 12005	2,147.30
7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	1,971.50
7/30/2009	PAYMENT	T/A CHK#	5,325.59
SUB-TOTAL PAYMENTS:			9,444.39

BUSINESS OPERATIONS

MATTER ID: 11994-0502

PROFESSIONAL FEES RENDERED THROUGH: 6/30/2009			HOURS
6/1/2009	AJS	ATTEND (TELEPHONICALLY) BOARD OF DIRECTORS MEETING	1.70
6/11/2009	AJS	ATTEND (TELEPHONICALLY) MEETING OF BOARD OF DIRECTORS	1.40
SUB-TOTAL FEES:			3.10
			1,550.00

RATE SUMMARY			
ARTHUR J. SPECTOR	3.10 HOURS	500.00/HR	1,550.00

THE SCO GROUP, INC

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MATTER ID: 11994-0502

TOTAL 3.10

**PAYMENTS**

7/7/2009	PAYMENT	T/A CHK # 12005	960.50
7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	60.50
7/30/2009	PAYMENT	T/A CHK#	3,363.80
SUB-TOTAL PAYMENTS:			<u>4,384.80</u>

MEETING OF CREDITORS/COMMITTEES

MATTER ID: 11994-0503

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	770.50
7/30/2009	PAYMENT	T/A CHK#	38.50
SUB-TOTAL PAYMENTS:			<u>809.00</u>

ASSET ANALYSIS AND RECOVERY

MATTER ID: 11994-0504

**PAYMENTS**

7/30/2009	PAYMENT	T/A CHK#	48.10
SUB-TOTAL PAYMENTS:			<u>48.10</u>

ASSET DISPOSITION/PRESERVATION

MATTER ID: 11994-0505

**PROFESSIONAL FEES RENDERED THROUGH: 6/30/2009**

			HOURS
6/1/2009	PB	COMMUNICATIONS REGARDING SCHEDULES TO PSA	0.20
6/1/2009	FHC	GCP APA; REVIEW AND COMMENTS TO SCO TEAM. DISCUSS LICENSING ISSUE AND LITIGATION CLAIMS. DISCUSS SCO GOALS AND WAYS AND MEANS TO CONTRACT WITH GCP AND ACHIEVE GOALS. REVIEW OTHER DEAL POSSIBILITIES	5.00
6/1/2009	DL	CONFER, MEMOS RE ISSUES IN DEAL PROPOSALS, CONSIDERATIONS REGARDING SAME; PREPARE FOR AND PARTICIPATE IN CLIENT CONFERENCE CALLS RE ISSUES AND NEXT STEPS, ETC	1.70
6/1/2009	AJS	CONFERENCE CALL WITH PURCHASER AND ITS COUNSEL, SCO CLIENT REPRESENTATIVES AND D. LAMPERT AND F. CAPLAN	1.60
6/2/2009	FHC	CONFERENCE WITH R. FROST REGARDING APA AND COPYRIGHT ISSUES AND POSSIBLE SOLUTIONS.	0.80

		EMAILS REGARDING PROGRESS AND STATUS.	
6/2/2009	DL	CONFER, MEMOS, COORDINATE REGARDING BOARD CALL, CALL WITH DEAL PARTNER, FOLLOW UP AND DISCUSS ISSUES, ETC; CONFER, MEMOS REGARDING DISCLOSURE SCHEDULES	0.80
6/2/2009	AJS	REVIEW CORRESPONDENCE FROM VARIOUS SOURCES REGARDING STATUS OF ASSET PURCHASE AGREEMENT NEGOTIATIONS	0.20
6/3/2009	FHC	APA WITH GCP. TERM SHEET FROM PROSPECTIVE INVESTOR; COMMENTS AND COMPARE AND CONTRAST. WORK ON INSIDER INVESTOR TERM SHEET AND COMPARE AND CONTRAST. FURTHER DISCUSSIONS REGARDING LITIGATION PRESERVATION	8.10
6/3/2009	DL	PREPARE FOR, PARTICIPATE IN CONFERENCE CALLS RE NEXT STEPS, DEAL STATUS AND ALTERNATIVES, REVIEW AND REVISE TERM SHEETS, MEMOS RE ALTERNATIVE PROPOSALS, FOLLOW UP RE TERM SHEET, NEW DEAL MEMOS, ISSUES RE RESPONSE ON CONVERSION MOTIONS, AND OTHER MATTERS	1.20
6/4/2009	FHC	EMAILS REGARDING NEW INVESTOR / LITIGATION SHARE DEAL. DRAFT AND REVISE TERM SHEET AND DISCUSS WITH R. TIBBITTS AND K. NIELSEN'S. REVIEW K. NIELSEN'S INPUT REGARDING INSIDER / DIRECTOR INVESTMENT DEAL TERM SHEET; ADDRESS DISTINCTIONS BETWEEN BOIES SCHILLER CONTINGENCY ENTITLEMENTS AND INSIDER RETURNS, RELATIVE TO FAIRNESS TO COMPANY. CONFERENCE WITH PROSKAUER AND A. SPECTOR EARL TERM SHEET AND REVIEW REVISED EARL TERM SHEETS. EMAIL COMMENTS.	7.10
6/4/2009	DL	CONFER, REVIEW TERM SHEETS AND CONFER RE CONCEPTS IN VARIOUS PROPOSALS, ANALYSIS OF NEW TERM SHEET, MEMOS RE SAME, FOLLOW UP AND CONFER WITH DEAL TEAM, ETC	1.60
6/5/2009	FHC	REVIEW EARL TERM SHEET. COMMENTS. DISCUSS WITH K. NIELSEN INSIDER TERM SHEET AND RE-WRITE RETURN PROVISIONS. CONFERENCE WITH TEAM AND EDITS TO HANK DEAL TERM SHEET. REVIEW AND COMMENTS; MOTION.	7.30
6/5/2009	DL	CONFER RE PENDING DEALS, REVIEW AND REVISE TERM SHEET FOR NEW DEAL, FOLLOW UP AND CONFER WITH DEAL AND REORG TEAMS, ETC	1.20
6/6/2009	FHC	FOLLOW UP ON HANK DEAL; CONSIDER EFFECT OF LITIGATION RECOVERIES ON WARRANTS AND WARRANT SHARES	0.70
6/7/2009	FHC	REVIEW XENIX/NORRIS ISSUES; EMAILS REFLECTING	3.70

		COMMENTS AND RESPONSES; CONFERENCE CALL WITH P. ANTOSZYK, TEAM (PROSKAUER) AND A. SPECTOR; FOLLOW UP WITH A. SPECTOR; REVISE MEMO TO EMPLOYEES	
6/7/2009	DL	MEMOS AND RESPONSES RE DEALS AND EMPLOYEE COMMUNICATIONS, ETC	0.60
6/8/2009	PB	CONFER REGARDING STRUCTURE OF PROPOSAL TO PURCHASE EQUITY SECURITIES; CONFER REGARDING CERTIFICATE OF DESIGNATIONS; CONFER AND ADDITIONAL WORK REGARDING SCHEDULES; REVIEW AND COMMUNICATIONS REGARDING ALTERNATIVE TRANSACTIONS	1.80
6/8/2009	FHC	CONFERENCE CALLS AMONG SCO TEAM REGARDING VARIOUS PROPOSED DEALS, MERITS, STRENGTHS AND NEGATIVES. DISCUSS GAGNON AND XENIX/NORRIS, AND PROPOSALS REGARDING DIRECTOR INVESTMENTS. REFINE TERM SHEET AND DISCUSS SECURITIES AND ORGANIZATIONAL ISSUES AND METHODS. WORK ON DESIGNATION. WORK ON INSERT FOR XENIX APA AND DISCUSS WITH BRYAN CAVE.	7.40
6/9/2009	PB	CONFER REGARDING SCHEDULES AND REVIEW; REVIEW COMMUNICATIONS AND CONFER REGARDING ALTERNATIVE TRANSACTIONS, ETC.	2.00
6/9/2009	FHC	WORK ON COPYRIGHT INSERT; REVISE AND TRANSMIT; CONFERENCE WITH R. FROST; WORK ON INSIDER INVESTOR CAPITAL RAISE; REVISE TERM SHEET AND COMPLETE DRAFT OF SERIES B PREFERRED DESIGNATION; SCHEDULES FOLLOW UP ON ALTERNATIVE DEALS	8.30
6/9/2009	AJS	REVIEW CORRESPONDENCE FROM CLIENT REPRESENTATIVES AND F. CAPLAN REGARDING RESOLUTION OF REMAINING ISSUES ARISING FROM ASSET PURCHASE AGREEMENT; EXCHANGE E-MAIL CORRESPONDENCE WITH L. BAYLES REGARDING TIMING OF SALE MOTION	0.40
6/10/2009	PB	REVIEW COMMUNICATIONS, DOCUMENTS AND CONFER REGARDING SAME	1.40
6/10/2009	FHC	CONTINUED WORK ON FOUR ALTERNATIVE TRANSACTIONS; REVIEW NOVELL AND IBM PLEADINGS; CONFERENCE WITH IP TEAM AT BRYAN CAVE REGARDING COPYRIGHTS AND LITIGATION CARVE-OUT; REVIEW COMMENTS REGARDING YARRO/BSF PAPERWORK AND CONFERENCE WITH D. MARX REGARDING RIGHTS OFFERING; INTERNAL DISCUSSIONS REGARDING COPYRIGHTS AND LITIGATION; CONFERENCE WITH R. FROST; DISCUSS STRATEGY	7.80

THE SCO GROUP, INC

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6/10/2009	DL	REVIEW AND RESPOND TO MEMOS	0.40
6/10/2009	AJS	TELEPHONE CONFERENCE WITH R. TIBBITTS REGARDING GCP AND HANK DEALS; TELEPHONE CONFERENCE WITH F. CAPLAN REGARDING GCP DEAL; EXCHANGE E-MAIL CORRESPONDENCE WITH J. HUNSAKER, D. MARX, F. CAPLAN, D. LAMPERT, R. TIBBITTS REGARDING GCP DEAL TERM AND HANK DEAL	1.10
6/10/2009	AJS	TELECONFERENCE WITH D. MCBRIDE RE COMPETING OFFERS	0.20
6/11/2009	PB	REVIEW COMMUNICATIONS AND REVISIONS; CONFER REGARDING SAME	1.00
6/11/2009	FHC	CONFERENCE CALL / DIRECTOR SPECIAL MEETING; FOLLOW UP ON ALTERNATIVE DEALS; DRAFT RALPH DEAL; DRAFT TERM SHEET CERTIFICATE OF DESIGNATIONS AND BOARD RESOLUTIONS; COMMENTS AND CONFERENCES WITH DAVID MARX REGARDING SAME; REVIEW OF DRAFT INSERT IN DEAL NO. 1 FOR RETAINED SCO/LITIGATION RIGHTS; CONFERENCE WITH J. KEARNS AND L. BAYLES RE THEIR DRAFT AND THINKING. REVISE THEIR DRAFT AND DISCUSS WITH R. TIBBITTS; REVIEW AMENDMENT TO RIGHTS AGREEMENT AND DISCUSS WITH D. MARX; DISCUSS SEQUENCE TO APPROVE RYAN AND POSSIBLY RYAN'S AND HANK'S COMBINATION; FOLLOW UP ON SUBSTANTIVE HANK DEAL; FOLLOW UP ON BRYAN CAVE DRAFT RE RETAINED RIGHTS	10.00
6/11/2009	DL	REVIEW AND RESPOND TO MEMOS RE DEAL PROPOSALS, OTHER ISSUES, RETAINED AND TRANSFERRED INTELLECTUAL PROPERTY RIGHTS, ETC	0.40
6/12/2009	PB	WORK ON REVISIONS TO SCHEDULES AND EXHIBITS; NUMEROUS TELEPHONE CONFERENCES AND COMMUNICATIONS REGARDING SCHEDULES, EXHIBITS, CONTRACTS, ETC.	6.20
6/12/2009	FHC	FURTHER REVISE BRYAN CAVE INSERT REGARDING RETAINED RIGHTS AND CIRCULATE; EMAILS WITH SCO TEAM REGARDING PROBLEMS AND PROPOSED SOLUTIONS RE RETAINED RIGHTS; STATUS REGARDING REPS AND SCHEDULING TO ADDRESS REP ISSUES AND CONCERNS; CONFERENCE WITH D. MARX REGARDING STATUS OF TRANSACTIONS; BOARD MEETINGS; FOLLOW UP ON THE HANK DEAL; HANK COMMITMENT REQUIREMENTS AND SEQUENCING WORK; CONFERENCE WITH HANK REGARDING HIS INVESTMENT TEAMS' EXPECTATIONS; EMAIL R. TIBBITTS AND D. MCBRIDE REGARDING HANK ISSUES, FEASIBILITY AND	7.80



		SOLUTIONS; FOLLOW UP WITH MARX REGARDING RALPH AS READY ALTERNATIVE; FOLLOW UP RE COPYRIGHT MATERIALITY AND RETAINED SCO RIGHTS	
6/13/2009	PB	COMMUNICATIONS REGARDING EXHIBITS AND SCHEDULES	0.40
6/13/2009	FHC	CONFERENCE WITH D. MCBRIDE AND HANK AND FOLLOW UP EMAIL TO SCO TEAM RE HANK DEAL; COMMENTS AND EMAILS REGARDING AMENDMENT TO RIGHTS PLAN; EDITS TO BOARD RESOLUTIONS; EMAIL FOLLOW UP RE FEASIBILITY OF HANK DEAL AND DECISION FOR MONDAY. BEGIN REVIEW OF BRYAN CAVE'S TURN GCP DRAFT; REVIEW STATUS OF SCHEDULE, QUESTIONS AND RESPONSES	6.00
6/13/2009	DL	MEMOS, CONFER AND BEGIN TO REVIEW NEW DRAFT CONTRACT	2.20
6/13/2009	AJS	VARIOUS TELEPHONE CALLS WITH D. MCBRIDE REGARDING VARIOUS ADDITIONAL COMPLEMENTARY POTENTIAL DEALS WITH FOCUS ON EXISTING GCP TRANSACTION; REVIEW CORRESPONDENCE FROM BSPA TEAM AND CLIENT REPRESENTATIVES; PREPARE CORRESPONDENCE TO BRYAN CAVE TEAM REGARDING PLAN FOR EXECUTION	1.00
6/14/2009	FHC	FINISH REVIEW AND MARK-UP BRYAN CAVE DRAFT PSA; REVISE AND CIRCULATE PROPOSED FINAL RESOLUTIONS AND RALPH DEAL PAPERS; EMAILS REGARDING COPYRIGHT MATERIALITY RETAINED RIGHTS, RESULTING ISSUES AND DRAFTING ALTERNATIVES; DRAFT AND CIRCULATE MEMO TO SCO TEAM REGARDING MY CHANGES, D. LAMPERT'S CHANGES AND REMAINING QUESTIONS; CONTINUE TRACK SCHEDULES AND REMAINING SCHEDULING ISSUES	7.60
6/14/2009	DL	CONFER WITH CLIENT, DEAL AND REORG TEAMS RE VARIOUS PROVISIONS IN DEALS, WORK ON SUCCESSIVE DRAFTS OF THE GCP AGREEMENT, SEND FIRST TO INTERNAL TEAM FOR COMMENTS, CONFER AND MEMOS RE COMMENTS, FINALIZE DRAFT AND SEND TO DEAL PARTNER, FOLLOW UP MEMOS, ETC	5.90
6/15/2009	DB	MULTIPLE MEMOS TO AND FROM D. LAMPERT, AND PHONE CALL WITH D. LAMPERT, REGARDING ASSET SALE STRATEGY AND SALE MOTION. (.4). REVIEW OF SALE DOCUMENTS, APA AND SCHEDULES. (.4). LEGAL RESEARCH REGARDING ASSET SALES, HIGHEST AND BEST OFFERS, AND BUSINESS JUDGMENT RULE. (1.0)	1.80

6/15/2009	PB	WORK ON EXHIBITS AND SCHEDULES; REVISIONS TO ALL; NUMEROUS COMMUNICATIONS AND TELEPHONE CONFERENCES	4.90
6/15/2009	FHC	WORK ON FINALIZATION OF PSA; EXECUTION OF PSA AND PRECLOSING AGREEMENT; DISCUSS DOCUMENTATION ISSUES AND CLOSING ISSUES WITH J. KEARNS AND L. BAYLES; DISCUSS COPYRIGHT MATERIALITY RETAIN RIGHTS ISSUES WITH S. SINGER AND R. TIBBITTS; DISCUSS EXHIBIT FIXES RE ME, INC., D. MCBRIDE AND A. NAGLE; FOLLOW UP WITH D. LAMPERT REGARDING ORDER OF COURT AND MOTION TO APPROVE SALE	3.00
6/15/2009	FHC	TRAVEL TO/FROM WILMINGTON	1.00
6/15/2009	DL	CONFER, MEMOS, COORDINATE REGARDING DEAL TERMS AND CONTRACTS AND BANKRUPTCY HEARING; COORDINATE REGARDING COMMENTS TO DOCUMENT; DRAFT MEMOS AND CONFER REGARDING ISSUES, REVIEW EXHIBITS, SCHEDULES AND ASSIST IN DEAL AND BANKRUPTCY PROCESSES; REVIEW LATEST DRAFT AND COMPARED VERSION, MEMOS REGARDING CHANGES WE DID NOT GET, CONFER WITH CLIENT REGARDING SAME, REORG TEAM REGARDING SAME, ETC; CONFER WITH OPPOSING COUNSEL FOR BUYER AND MEMOS REGARDING ISSUES AND OPPORTUNITIES IN DRAFT, COORDINATE, CONFER AND MEMOS REGARDING RESULTS OF HEARING, NEXT STEPS, ISSUS IN EXHIBITS AND SCHEDULES, ETC; CONFER WITH REORG TEAM REGARDING PREPARING MOTION TO APPROVE DEAL	5.30
6/16/2009	PA	CONFERENCE WITH D. BATES AND D. LAMPERT REGARDING SALE MOTION	0.40
6/16/2009	PA	START DRAFTING SALE MOTION	2.00
6/16/2009	PA	DRAFT MOTION TO APPROVE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES (.5) AND ORDER GRANTING MOTIONS (.5)	1.00
6/16/2009	DB	CONFERENCE CALLS AND FOLLOW UP WITH P. AVRON REGARDING DRAFTING MOTIONS FOR SALE OF ASSETS AND STRATEGY REGARDING SAME.	1.00
6/16/2009	PB	REVIEW COMMUNICATIONS AND FINAL SCHEDULES AND EXHIBITS; COMMUNICATIONS REGARDING SAME AND EXHIBITS B AND D	1.80
6/16/2009	FHC	FOLLOW UP ON JUNE 15 DISPOSITION AND CRITICAL TASKS IN FURTHERANCE OF UNXIS TRANSACTION.	0.70
6/16/2009	DL	CONFER WITH REORG TEAM RE SALE MOTION, ETC	0.60
6/16/2009	AJS	VARIOUS TELEPHONE CALLS WITH P. AVRON	1.10

		REGARDING MOTIONS TO APPROVE SALE AND ASSUME AND ASSIGN EXECUTORY CONTRACTS; REVIEW AND REVISE SAME; PREPARE CORRESPONDENCE TO L. BAYLES REGARDING SAME	
6/16/2009	AJS	TELECONFERENCE WITH D. BATES AND P. AVRON RE DRAFTING OF SALE MOTION	0.30
6/16/2009	AJS	COMPLETELY RE-DRAFT MOTION FOR AUTHORITY TO SELL AND FOR APPROVAL OF ASSUMPTION AND ASSIGNMENT	2.20
6/17/2009	PA	EMAILS FROM/TO A. SPECTOR REGARDING DRAFT SALE MOTION	0.20
6/17/2009	PA	REVISE SALE ORDER	0.10
6/17/2009	PA	EMAILS TO/FROM TEAM REGARDING DRAFT SALE MOTION	0.40
6/17/2009	PA	DRAFT/REVISE SALE MOTION	1.10
6/17/2009	DB	CONFERENCE CALLS WITH P. AVRON REGARDING STATUS OF MOTION TO SELL ASSETS AND FOLLOW UP WITH R. TIBBITTS REGARDING SAME. (.5). MULTIPLE MEMOS TO AND FROM P. AVRON, A.SPECTOR AND D. LAMPERT REGARDING SAME (.4); DRAFT REVISIONS AND ADDITIONS TO ASSET SALE MOTION(.4); LEGAL RESEARCH REGARDING ASSET SALE MOTION (1.2)	2.50
6/17/2009	FHC	REVIEW SALE MOTION; COMMENTS AND PROGRESS ON UNXIS DEAL	2.00
6/17/2009	DL	REVIEW, REVISE MOTION FOR APPROVAL OF SALE, CONFER WITH REORG TEAM, MEMOS AND FOLLOW UP RE SALES AGREEMENT ISSUES, MOTION ISSUES, PROCESS ISSUES, ETC	1.70
6/17/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH L. BAYLES REGARDING FORM OF MOTION	0.10
6/18/2009	PA	REVISE SALE MOTION (.3) EMAIL TO TEAM REGARDING SAME (.1)	0.40
6/18/2009	PB	COMMUNICATIONS REGARDING 8-K, EXHIBITS AND SCHEDULES, EXECUTED PSA	0.70
6/18/2009	FHC	CONFERENCE WITH PHYLLIS BEAN REGARDING SALE MOTION AND 8K AND PURCHASE AGREEMENT INSERT. COMMENTS AND BEGIN DRAFTING INSERT.	1.20
6/18/2009	DL	CONFER, COORDINATE RE 8 K, FINALIZING THE EXHIBITS TO THE PURCHASE AGREEMENT; REVIEW/ REVISE CUSTOMER LETTER, MEMOS RE SAME	1.20
6/18/2009	AJS	REVIEW AND REVISE FAQ ABOUT SALE ON WEBPAGE	0.30
6/19/2009	PA	DRAFT/REVISE SALE MOTION	2.40

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6/19/2009	PA	DRAFT/REVISE ORDER GRANTING SALE MOTION	1.00
6/19/2009	PA	EMAILS TO/FROM COUNSEL TO PURCHASER REGARDING DRAFT SALE MOTION AND ORDER	0.20
6/19/2009	PA	DRAFT/REVISE SALE MOTION (.70) SALE ORDER (.40) EMAILS TO/FROM A. SPECTOR REGARDING SAME (.30)	1.40
6/19/2009	PB	COMMUNICATIONS REGARDING 8-K; EXHIBITS AND SCHEDULES; FINAL PSA	0.80
6/19/2009	FHC	DRAFT INSERT FOR 8K. CONTINUING REVIEW AND COMMENTS. DISCUSS 8K SET-UP AND ALTERNATIVE DEAL TEXT VIS A VIS DETERMINATION TO PROCEED WITH UNXIST TRANSACTION	5.00
6/19/2009	DL	CONFER, COORDINATE RE PURCHASE AGREEMENT, 8 K AND CUSTOMER LETTER, REVIEW AND REVISIONS, FORWARD TO BUYER, FOLLOW UP FOR COMMENTS, CLEARANCE, ETC	2.20
6/19/2009	AJS	FURTHER REVISE SALE MOTION; RESEARCH RULE 6004(F); TELEPHONE CONFERENCE WITH P. AVRON REGARDING LOCAL RULES	0.80
6/20/2009	FHC	SALE MOTION AND RELATED WORK IN PROGRESS	2.00
6/20/2009	AJS	REVISE SALE MOTION AND ORDER AND PREPARE CORRESPONDENCE TO P. AVRON AND L. BAYLES	0.50
6/21/2009	DL	WORK ON REVISIONS TO SALE ORDER AND MOTION, MEMOS RE SAME AND OTHER OPEN ITEMS, FOLLOW UP	1.40
6/21/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH AND TELEPHONE CONFERENCE WITH P. AVRON REGARDING-DRAFTING FORM OF ORDER FOR SALE MOTION; REVIEW CORRESPONDENCE FROM L. BAYLES REGARDING SAME; SECOND SET OF CORRESPONDENCE EXCHANGE WITH P. AVRON AND WITH D. LAMPERT REGARDING SPECIFIC PARAGRAPHS NEEDING ATTENTION (0.4)	1.60
6/22/2009	PA	EMAILS FROM/TO A. SPECTOR REGARDING DRAFT SALE MOTION	0.10
6/22/2009	PA	EMAILS/ CONFERENCE WITH BUYER'S COUNSEL (.1) AND CLIENT REGARDING DRAFT SALE PAPERS (.2)	0.30
6/22/2009	PA	DRAFT/REVISE / FINALIZE SALE MOTION (2.1) ORDER (.5) EMAILS TO/FROM LOCAL COUNSEL REGARDING FILING/SERVICE OF SALE PAPERS (.5) DRAFT CURE NOTICE (.9) CONFERENCE WITH CLIENT REGARDING DRAFT SALE PLEADINGS (.5)	4.50
6/22/2009	PB	REVIEW COMMUNICATIONS REGARDING FINALIZATION OF SCHEDULES AND EXHIBITS FOR FILING, ETC; COMMUNICATIONS REGARDING SAME	1.60
6/22/2009	FHC	MARK-UP SALE MOTION AND 8K. COMMENTS TO	3.90

		CUSTOMER LETTER. DISCUSSIONS REGARDING FINAL APA AND EXHIBITS AND SCHEDULES. CONFERENCE WITH A. SPECTOR AND P. AVRON REGARDING MY COMMENTS TO SALE MOTION	
6/22/2009	DL	CONFER, MEMOS WITH CLIENT, PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH BOARD OF DIRECTORS, REVIEW SUCCESSIVE DRAFTS OF 8K LANGUAGE, SALE MOTION, SALE ORDER, LETTER TO CUSTOMERS, COLLABORATE WITH BUYER AND CLIENT TO FINALIZE SAME; COORDINATE RE OPEN ISSUES, NEXT STEPS, CONFER AND MEMOS RE SAME, ETC	2.70
6/22/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH P. AVRON, L. BAYLES, J. O'NEILL REGARDING FINALIZING SALE MOTION AND ORDER; REVISE SALE MOTION; TELEPHONE CONFERENCE WITH F. CAPLAN AND P. AVRON REGARDING FURTHER MODIFICATIONS	1.50
6/23/2009	PA	CONFERENCE WITH A. SPECTOR REGARDING PENDING SALE MOTION, FILING OF FINAL EXHIBITS (.1) EMAILS TO/FROM TEAM REGARDING SAME, INCLUDING SERVICE LIST (.4)	0.50
6/23/2009	PB	REVIEW AND PREPARATION OF FINAL SCHEDULES AND EXHIBITS; TELEPHONE CONFERENCE TO REVIEW AND DISCUSS SCHEDULES AND EXHIBITS SUBJECT TO REQUEST FOR PROTECTIVE ORDER	1.90
6/23/2009	FHC	INPUT REGARDING POSTING SCHEDULES AND EXHIBITS; FOLLOW UP REGARDING SALE MOTION AND RELATED MATTERS AND DISCUSSION REGARDING ALTERNATIVE TRANSACTIONS	0.70
6/23/2009	DL	CONFER, MEMOS RE ASSET PURCHASE AGREEMENT, ISSUES RE SALE MOTION AND 8 K AND OTHER POINTS, CONFER WITH CLIENT AND COORDINATE FOR AND PARTICIPATE IN CONFERENCE CALL RE EXHIBITS AND SCHEDULES, FOLLOW UP	1.40
6/23/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH AND TELEPHONE CONFERENCE WITH BSPA TEAM, PACHULSKI TEAM, L. BAYLES AND CLIENT REPRESENTATIVES REGARDING FILING OF EXHIBITS TO PSA; AND EXCHANGE E-MAIL CORRESPONDENCE WITH R. LEVIN AND A. LEWIS REGARDING SAME	1.60
6/23/2009	AJS	CONFERENCE CALL REGARDING DOCUMENTS TO BE SEALED (0.7); FOLLOW-UP EMAILS AND CALLS REGARDING SUPPLEMENTAL SERVICE LIST AND COUNTER-PARTIES TO CONTRACTS AND LEASES	1.60
6/24/2009	PA	EMAILS TO/FROM A. SPECTOR AND TEAM	0.20

		REGARDING ADDITIONAL PERSONS TO SERVE WITH SALE MOTION	
6/24/2009	FHC	EXHIBITS; SALE HEARING PREP. REVIEW UNXIS CONDITIONS	0.90
6/24/2009	DL	CONFER, MEMOS RE PENDING ISSUES, CIFIUS APPROVAL, OTHER ISSUES, CONFER WITH REORG TEAM RE SAME, ETC	0.40
6/25/2009	PA	EMAILS / CONFERENCES WITH TEAM REGARDING SERVICE OF SALE MOTION	0.20
6/25/2009	AJS	REVIEW AND REVISE CHART OF SUPPLEMENTAL NOTICE PARTIES AND PREPARE CORRESPONDENCE TO C. CRUZ; TELEPHONE CONFERENCE WITH D. MCBRIDE REGARDING COMPLETING LIST OF SUPPLEMENTAL PARTIES; EXCHANGE E-MAIL CORRESPONDENCE WITH J. O'NEILL AND P. AVRON AND TELEPHONE CONFERENCE WITH P. AVRON REGARDING SAME	0.50
6/25/2009	AJS	TELEPHONE CALL FROM AND TELEPHONE CONFERENCE WITH L. FERNANDEZ REGARDING SALE NOTICE	0.10
6/26/2009	DL	MEMOS RE SHARES SERVICES AGREEMENT	0.20
6/27/2009	AJS	EXCHANGE EMAIL COMMUNICATIONS WITH J. O'NEILL AND C. CRUZ RE SUPPLEMENTAL SERVICE LIST	0.20
6/29/2009	PA	EMAILS FROM/TO R. TIBBITTS REGARDING DRAFT CURE NOTICE	0.10
6/29/2009	PA	CONFERENCE WITH CLIENT REGARDING CURE NOTICE	0.40
6/29/2009	PA	REVIEW DRAFT EXHIBIT REGARDING ASSUMED CONTRACTS REGARDING PENDING SALE MOTION	0.20
6/29/2009	FHC	EMAILS REGARDING HANK INVESTMENT. BEGIN DRAFTING.	0.80
6/29/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH K. MAKOWSKI AND WITH D. LAMPERT REGARDING SUPPLEMENTAL SERVICE LIST	0.10
6/30/2009	PA	EMAILS FROM/TO CLIENT REGARDING CURE NOTICE	0.10
6/30/2009	FHC	WORK ON HANK II	0.20

SUB-TOTAL FEES: 206.30

96,115.50

## RATES SUMMARY

PAUL AVRON	17.20 HOURS	400.00/HR	6,880.00
DOUGLAS BATES	5.30 HOURS	320.00/HR	1,696.00
PHYLLIS BEAN	24.70 HOURS	430.00/HR	10,621.00
FRANKLIN H. CAPLAN	1.00 HOURS	237.50/HR	237.50
FRANKLIN H. CAPLAN	108.00 HOURS	475.00/HR	51,300.00

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DANIEL LAMPERT	33.10 HOURS	510.00/HR	16,881.00
ARTHUR J. SPECTOR	17.00 HOURS	500.00/HR	8,500.00
TOTAL	206.30		

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	60,956.30
7/30/2009	PAYMENT	T/A CHK#	36,978.58
		SUB-TOTAL PAYMENTS:	97,934.88

**FINANCING**

MATTER ID: 11994-0506

**PROFESSIONAL FEES RENDERED THROUGH: 6/30/2009**

HOURS

6/1/2009	AJS	CONFERENCE CALL WITH M. WEISS, P. ANTOSZYK, D. MCBRIDE AND R. TIBBITTS	1.10
6/2/2009	AJS	REVIEW CORRESPONDENCE FROM P. ANTOSZYK REGARDING LITIGATION CLAIMS; PREPARE CORRESPONDENCE TO R. TIBBITTS REGARDING SAME	0.10
6/2/2009	AJS	TELECONFERENCE WITH P. ANTOSZYK	0.20
6/3/2009	AJS	REVIEW CORRESPONDENCE FROM P. ANTOSZYK WITH TERM SHEET AND DIP LOAN; EXCHANGE E-MAIL CORRESPONDENCE WITH BSPA TEAM AND CLIENT REPRESENTATIVES REGARDING SAME; CONFERENCE CALL REGARDING SAME	1.20
6/3/2009	AJS	SECOND CONFERENCE CALL REGARDING DIP FINANCING AND PLAN PROPOSAL	1.00
6/3/2009	AJS	DRAFT REDLINE TO PROSPECTIVE FINANCIER'S TERM SHEETS AND SEND FOR OK TO CLIENT REPRESENTATIVES; EXCHANGE E-MAIL CORRESPONDENCE WITH D. LAMPERT AND CLIENT REPRESENTATIVES REGARDING PROPOSALS FOR FURTHER MODIFICATIONS; EXCHANGE E-MAIL CORRESPONDENCE WITH P. ANTOSZYK WITH REVISIONS	1.10
6/4/2009	AJS	3 TELEPHONE CONFERENCE WITH P. ANTOSZYK REGARDING FINANCING PROPOSAL; TELEPHONE CONFERENCE WITH CLIENT REPRESENTATIVES REGARDING SAME	0.80
6/5/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH P. ANTOSZYK; TELEPHONE CONFERENCE WITH D. MCBRIDE REGARDING DIP PROPOSAL	0.30
6/7/2009	AJS	TELECONFERENCE WITH F. CAPLAN DEBRIEFING FROM CALL WITH POTENTIAL DIP LENDER'S COUNSEL	0.20

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6/7/2009	AJS	CONFERENCE CALL WITH P. ANTOSZYK AND F. CAPLAN RE TERM SHEETS, ETC.	1.10
6/7/2009	AJS	REVIEW LSC TERM SHEETS; DRAFT MEMO TO D. MCBRIDE RE SALIENT POINTS ESP. RE BANKRUPTCY ISSUES	1.40
6/8/2009	AJS	CONFERENCE CALL WITH CLIENT REPRESENTATIVES AND F. CAPLAN REGARDING POTENTIAL FINANCING DEAL	1.00
6/8/2009	AJS	TELEPHONE CONFERENCE WITH F. CAPLAN REGARDING ALTERNATIVE MEANS OF FINANCING	0.10
6/8/2009	AJS	REVIEW AND REVISE APPENDIX; EXCHANGE EMAIL COMMUNICATIONS WITH M. GONZALEZ, K. MAKOWSKI AND J. O'NEILL RE SAME	0.50
6/9/2009	AJS	REVIEW CORRESPONDENCE FROM P. ANTOSZYK; FORWARD TO CLIENT AND TO F. CAPLAN FOR RESPONSE; TELEPHONE CONFERENCE WITH D. MCBRIDE REGARDING SAME; DRAFT RESPONSE AND SEND TO D. MCBRIDE FOR APPROVAL	0.50
6/11/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH AND TELEPHONE CONFERENCE WITH P. ANTOSZYK REGARDING DIP FINANCING PROPOSAL	0.60
6/12/2009	AJS	TELEPHONE CONFERENCE WITH R. TIBBITTS AND TELEPHONE CONFERENCE WITH D. MCBRIDE REGARDING STATUS OF TALKS FOR NEW EQUITY INVESTMENT	0.40
6/14/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH R. TIBBITTS REGARDING UNDERWRITING LOSSES PROPOSAL AND REVIEW CORRESPONDENCE FROM D. MARX AND BSPA TEAM REGARDING SAME	0.20
6/29/2009	AJS	REVIEW CORRESPONDENCE FROM R. TIBBITTS REGARDING NEW INTEREST IN FINANCING POSSIBILITIES	0.10
SUB-TOTAL FEES:			11.90
			<u>5,950.00</u>

RATE SUMMARY			
ARTHUR J. SPECTOR	11.90 HOURS	500.00/HR	5,950.00
TOTAL	<u>11.90</u>		

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	1,564.90
7/30/2009	PAYMENT	T/A CHK#	1,308.46
SUB-TOTAL PAYMENTS:			<u>2,873.36</u>



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FEE/EMPLOYMENT APPLICATION

MATTER ID: 11994-0507

**PROFESSIONAL FEES RENDERED THROUGH: 6/30/2009**

HOURS

6/2/2009	CC	WORKED ON DECLARATION OF P. GRECO IN SUPPORT OF RETENTION OF OCEAN TOMO; FOLLOWED UP WITH P. GRECO OF OCEAN TOMO REGARDING EXECUTED DECLARATION.	0.60
6/11/2009	JD	WORKED ON TWENTY FIRST INTERIM APPLICATION OF BERGER SINGERMAN, P.A. FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES, AS CO-COUNSEL TO THE DEBTORS IN POSSESSION FOR THE PERIOD FROM MAY 1, 2009 THROUGH MAY 31, 2009	2.00
6/12/2009	JD	FINALIZED TWENTY FIRST INTERIM APPLICATION OF BERGER SINGERMAN, P.A. FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES, AS CO-COUNSEL TO THE DEBTORS IN POSSESSION FOR THE PERIOD FROM MAY 1, 2009 THROUGH MAY 31, 2009	2.00
6/18/2009	JD	MADE REVISION TO TWENTY FIRST FEE APPLICATION	0.50
6/25/2009	CC	REVISED OCEAN TOMO APPLICATION AND AFFIDAVIT AND CIRCULATED SAME FOR APPROVAL.	0.80
6/26/2009	CC	WORKED ON SIXTH QUARTERLY FEE APPLICATION OF BSPA.	2.00

SUB-TOTAL FEES: 7.90 1,461.50

**RATE SUMMARY**

CARMEN CRUZ	3.40 HOURS	185.00/HR	629.00
JANETTE B. DIAZ	4.50 HOURS	185.00/HR	832.50
TOTAL	7.90		

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	2,968.70
7/30/2009	PAYMENT	T/A CHK#	6,065.40
SUB-TOTAL PAYMENTS:			9,034.10

CLAIMS ADMINISTRATION AND OBJECTION

MATTER ID: 11994-0509

**PROFESSIONAL FEES RENDERED THROUGH: 6/30/2009**

HOURS

6/1/2009	JE	CONFERENCES WITH A. SPECTOR REGARDING OBJECTIONS TO SUSE'S PROOF OF CLAIM (.2); ANALYZE ISSUES REGARDING SAME (.6); BEGIN	1.30
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		PREPARATION OF OBJECTION TO SUSE PROOF OF CLAIM, AND PREPARE E-MAIL MEMORANDA TO R. TIBBITTS REGARDING SAME (.5).	
6/1/2009	AJS	REVIEW CORRESPONDENCE FROM K. NIELSEN WITH UPDATED CLAIMS ANALYSIS	0.20
6/1/2009	AJS	REVIEW TRANSCRIPT OF NOVEMBER 6, 2007 HEARING REGARDING SUSE AND OFFICE CONFERENCE WITH J. EATON REGARDING OBJECTION TO SUSE CLAIM	0.30
6/2/2009	JE	EXCHANGE MULTIPLE E-MAIL MEMORANDA WITH A. SPECTOR, R. TIBBITTS, AND W. DZURILLA REGARDING OBJECTION TO CLAIM (.8); CONTINUE PREPARATION OF SUSE CLAIMS OBJECTION AND ANALYZE ISSUES REGARDING SAME (1.6); CONFERENCE WITH A. SPECTOR (.1).	2.50
6/2/2009	AJS	REVISE OBJECTION TO SUSE CLAIM	0.30
6/3/2009	JE	PROOFREAD AND REVISE OBJECTION TO SUSE PROOF OF CLAIM (1.0); EXCHANGE MULTIPLE E-MAIL MEMORANDA WITH R. TIBBITTS AND W. DZURILLA REGARDING SAME (.4)	1.40
6/3/2009	AJS	REVIEW CORRESPONDENCE FROM T. NORMAND AND R. TIBBITTS, REVISE OBJECTION TO CLAIM OF SUSE	0.30
6/4/2009	DB	WORK ON FINALIZING AMICI SETTLEMENT AND COURT PAPERS RELATING TO SAME. (.6). PHONE CALLS AND MEMOS TO AND FROM A. SPECTOR AND R. TIBBITTS REGARDING SAME (.4)	1.00
6/5/2009	JE	PROOFREAD AND REVISE OBJECTION TO SUSE CLAIM (.2); TELEPHONE CALLS AND E-MAIL EXCHANGE WITH A. SPECTOR REGARDING SAME AND EXHIBITS THERETO (.3).	0.50
6/5/2009	AJS	REVISE 4 CLAIM OBJECTIONS AND LOCATE AND ATTACH NOV. 6, 2007 TRANSCRIPT TO SUSE CLAIM OBJECTION; TELEPHONE CONFERENCE WITH J. EATON REGARDING SAME	0.50
6/9/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH K. MAKOWSKI REGARDING LYNNISOFT AND AMICI CLAIMS	0.20
6/25/2009	AJS	REVIEW RED HAT'S RESPONSE TO CLAIM OBJECTION	0.10
SUB-TOTAL FEES:			8.60
			<u>4,034.50</u>

## RATE SUMMARY

DOUGLAS BATES	1.00 HOURS	320.00/HR	320.00
JOHNEATON	5.70 HOURS	485.00/HR	2,764.50
ARTHUR J. SPECTOR	1.90 HOURS	500.00/HR	950.00

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TOTAL 8.60

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	118.50
7/30/2009	PAYMENT	T/A CHK#	3,619.10
SUB-TOTAL PAYMENTS:			<u>3,737.60</u>

**EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

MATTER ID: 11994-0512

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	667.00
7/30/2009	PAYMENT	T/A CHK#	738.62
SUB-TOTAL PAYMENTS:			<u>1,405.62</u>

**UTILITIES**

MATTER ID: 11994-0513

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	65.00
7/30/2009	PAYMENT	T/A CHK#	97.50
SUB-TOTAL PAYMENTS:			<u>162.50</u>

**EMPLOYEE BENEFITS/PENSIONS**

MATTER ID: 11994-0514

**PAYMENTS**

7/7/2009	PAYMENT	T/A CHK # 12005	1,034.06
7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	1,433.44
7/30/2009	PAYMENT	T/A CHK#	906.00
SUB-TOTAL PAYMENTS:			<u>3,373.50</u>

**SETTLEMENT AND COMPROMISE**

MATTER ID: 11994-0517

**PROFESSIONAL FEES RENDERED THROUGH: 6/30/2009**

HOURS

6/4/2009	KEA	DRAFTING 9019 MOTION, ORDER AND EXHIBITS; MEETINGS WITH A. SPECTOR AND D. BATES REGARDING SAME; FINAL EDITS TO 9019 MOTION; SUBMISSION OF SAME TO DELAWARE LOCAL COUNSEL; CRAFTING OF STIPULATION; E-MAILS FROM A. SPECTOR AND DELAWARE COUNSEL	1.50
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REGARDING SAME.

6/9/2009	CC	ACCESSED EPIQ SCO WEBSITE AND OBTAINED COPY OF AMICI CLAIM; E-MAILED WITH PACHULSKI REGARDING FILING MOTION TO APPROVE SETTLEMENT OF AMICI CLAIM.	0.30
6/9/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH R. TIBBITTS, D. BATES, C. CRUZ AND K. MAKOWSKI REGARDING RULE 9019 MOTION SETTLING AMICI CLAIM	0.20

SUB-TOTAL FEES: 2.00 650.50

**RATE SUMMARY**

KRIS E AUNGST	1.50 HOURS	330.00/HR	495.00
CARMEN CRUZ	0.30 HOURS	185.00/HR	55.50
ARTHUR J. SPECTOR	0.20 HOURS	500.00/HR	100.00
TOTAL	2.00		

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	959.40
7/30/2009	PAYMENT	T/A CHK#	704.00
SUB-TOTAL PAYMENTS:			1,663.40

PLAN AND DISCLOSURE STATEMENT

MATTER ID: 11994-0518

**PROFESSIONAL FEES RENDERED THROUGH: 6/30/2009**

HOURS

6/7/2009	DB	REVIEW OF PLAN TERM SHEETS AND COMMENTS THERETO (.6); MEMOS TO AND FROM A. SPECTOR AND F. CAPLAN REGARDING SAME (.2)	0.80
6/8/2009	DB	REVIEW MEMO FROM A.SPECTOR REGARDING CERTAIN PROPOSED FINANCING AND PLAN TERMS AND LEGAL RESEARCH REGARDING SAME.	1.20
6/11/2009	DB	LEGAL RESEARCH REGARDING ISSUES RELATING TO PLAN AND STRUCTURE OF SAME (3.0); BRIEF MEMOS TO AND FROM A. SPECTOR REGARDING SAME (.4). CONFERENCE CALL WITH PLAN SPONSOR COUNSEL AND A. SPECTOR REGARDING SAME (.5); FOLLOW UP CONFERENCE CALL WITH A. SPECTOR REGARDING SAME (.3)	4.20
6/11/2009	AJS	CONFERENCE CALL WITH P. ANTOSZYK AND D. BATES REGARDING GIFTING CONCEPT AND ABSOLUTE PRIORITY RULE; FOLLOW-UP CONFERENCE WITH D. BATES AND J. GUSO	0.80

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SUB-TOTAL FEES: 7.00 2,384.00

**RATE SUMMARY**

DOUGLAS BATES	6.20 HOURS	320.00/HR	1,984.00
ARTHUR J. SPECTOR	0.80 HOURS	500.00/HR	400.00
TOTAL	7.00		

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	19.50
7/30/2009	PAYMENT	T/A CHK#	13,362.82
SUB-TOTAL PAYMENTS:			13,382.32

**TAX ISSUES**

MATTER ID: 11994-0525

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	13.00
7/30/2009	PAYMENT	T/A CHK#	4,682.60
SUB-TOTAL PAYMENTS:			4,695.60

**LITIGATION CONSULTING**

MATTER ID: 11994-0527

**PROFESSIONAL FEES RENDERED THROUGH: 6/30/2009**

			HOURS
6/1/2009	AJS	REVIEW CORRESPONDENCE FROM R. TIBBITTS AND REVISE RESPONSE TO MOTIONS FOR CONVERSION	0.40
6/1/2009	AJS	TELEPHONE CONFERENCE WITH J. HUNSAKER, D. MCBRIDE AND R. TIBBITTS REGARDING RAMIFICATIONS FROM CONFERENCE CALL WITH PROSPECTIVE PURCHASER AND POSSIBILITIES WITH POTENTIAL INVESTOR ON RESPONSE TO MOTIONS TO CONVERT CASES TO CHAPTER 7	0.30
6/1/2009	AJS	REVIEW LIST OF CUSTOMERS OPPOSING CONVERSION AND DRAFT NOTICE OF FILING	0.30
6/2/2009	DB	READ AND REVIEW DRAFT OF RESPONSE TO MOTIONS TO COMPEL AND FOLLOW UP RESEARCH REGARDING UNUSUAL CIRCUMSTANCES.	1.20
6/2/2009	AJS	DRAFT ARGUMENT ON WHY CASE SHOULD NOT BE CONVERTED EVEN IF CAUSE EXISTS AND UNUSUAL CIRCUMSTANCES DO NOT	2.20
6/2/2009	AJS	REVIEW 12 CASES PREVIOUSLY RESEARCHED ON A VARIETY OF ISSUES FOR INCLUSION WITHIN RESPONSE	0.30

6/2/2009	AJS	TELECONFERENCE WITH J. O'NEILL RE ARGUMENT FOR DISMISSAL	0.20
6/3/2009	DB	FOLLOW UP LEGAL RESEARCH REGARDING RESPONSE TO MOTIONS TO CONVERT OR DISMISS CASES (.6); MEMOS TO AND FROM A. SPECTOR REGARDING SAME (.2); FOLLOW UP ON ADDITIONAL ISSUES RELATING TO DRAFT BRIEF IN RESPONSE TO MOTIONS TO CONVERT, LISTS OF CREDITORS (.4).	1.20
6/3/2009	AJS	CONTINUE DRAFTING AND BEGIN EDITING RESPONSE	6.10
6/3/2009	AJS	TELEPHONE CONFERENCE WITH J. O'NEILL AND EXCHANGE E-MAIL CORRESPONDENCE WITH CLIENT REPRESENTATIVES REGARDING INPUT FROM PARTIES IN INTEREST	0.50
6/4/2009	DB	FOLLOW UP ON ISSUES RELATING TO RESPONSE TO MOTIONS TO CONVERT CASES AND REVIEW MOST RECENT DRAFT.	0.70
6/4/2009	JE	CONFERENCE WITH A. SPECTOR REGARDING RESPONSE TO MOTION TO DISMISS (.2); PROOFREAD AND REVISE DRAFT RESPONSE (1.2).	1.40
6/4/2009	AJS	CONTINUE RESEARCHING AND DRAFTING RESPONSE, BEGIN EDITING	8.00
6/5/2009	DB	CITE CHECK BRIEF IN RESPONSE TO MOTIONS TO CONVERT CASES AND SEVERAL CALLS WITH J. EATON REGARDING SAME. (1.2). FOLLOW UP REGARDING OPEN ITEMS IN RESPONSE BRIEF REGARDING MOTIONS TO CONVERT CASES INCLUDING ISSUES RELATING TO PROOFS OF CLAIM FILED AND DOLLAR AMOUNTS. (.6). PHONE CALLS AND MEMOS TO AND FROM C. CRUZ, A. SPECTOR, AND EPIQ SERVICES REGARDING SAME. (.8)	2.60
6/5/2009	JE	REVIEW AND ANALYZE MATERIALS IN CONNECTION WITH RESPONSE TO MOTION TO DISMISS, INCLUDING CASES CITED IN RESPONSE (1.8); TELEPHONE CALLS WITH D. BATES, P. O'NEILL AND M. GONZALEZ REGARDING SAME (.7); TELEPHONE CALLS AND CONFERENCES WITH A. SPECTOR (.4).	2.90
6/5/2009	AJS	REVISE AND EDIT RESPONSE TO MOTIONS; REVIEW AND COMMENT ON APPENDIX	12.60
6/5/2009	BY	PREPARE INDEX AND PREPARE BINDER FOR CASE LAW	1.00
6/7/2009	AJS	REVIEW MORE CASES	0.50
6/8/2009	DB	REVIEW OF MEMOS FROM A. SPECTOR REGARDING OUTSTANDING RESEARCH PROJECTS IN PREPARATION FOR HEARING ON MOTIONS TO CONVERT CASES AND BEGIN LEGAL RESEARCH	0.50

		REGARDING SAME.	
6/8/2009	AJS	RESEARCH ON MOTIONS TO CONVERT AND PREPARE CORRESPONDENCE TO D. BATES REGARDING SAME.	1.10
6/9/2009	DB	LEGAL RESEARCH REGARDING ISSUES RELATING TO PREPARATION FOR HEARING ON MOTIONS TO CONVERT CASES (2.2); MEMO OF LAW TO A. SPECTOR REGARDING SAME (.5); PHONE CALL WITH A. SPECTOR REGARDING SAME (.2)	2.90
6/9/2009	AJS	FINISH REVIEW OF RESPONSE FOR LISTING OF NEEDED EVIDENCE	0.80
6/9/2009	AJS	CONFERENCE CALL WITH R. TIBBITTS, M. GONZALEZ, S. SINGER AND J. CYRULNIK REGARDING IDENTIFICATION OF WITNESSES AND EXHIBITS FOR TRIAL; REVISE CHART AND PREPARE CORRESPONDENCE TO TEAM REGARDING EVIDENCE AND TRIAL PREPARATION	1.60
6/9/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH M. GONZALEZ AND REVIEW AND REVISE LATEST DRAFT OF APPENDIX	0.40
6/9/2009	AJS	TELEPHONE CONFERENCE WITH AND EXCHANGE E-MAIL CORRESPONDENCE WITH J. TOMER REGARDING EXTENSION OF DEADLINE FOR FILING A REPLY	0.10
6/9/2009	AJS	RESEARCH 2 MORE CASES	0.20
6/9/2009	AJS	PREPARE CORRESPONDENCE TO K. NIELSEN, PREPARE CORRESPONDENCE TO R. TIBBITTS RE TRIAL PREPARATION	0.30
6/9/2009	AJS	WORK THROUGH FIRST 38 PAGES TO IDENTIFY FACTUAL ISSUES REQUIRING EVIDENCE AND IDENTIFY SOURCES OF PROOF	1.40
6/10/2009	DB	CONTINUE LEGAL RESEARCH ON ISSUES RELATING TO UPCOMING HEARING ON MOTIONS TO CONVERT CASES.	1.50
6/10/2009	AJS	2 TELEPHONE CONFERENCES WITH R. TIBBITTS REGARDING WITNESSES NEEDED AT TRIAL; UPDATE INTERNAL WITNESS AND EXHIBIT LIST; PREPARE CORRESPONDENCE TO TRIAL TEAM WITH AGENDA FOR TRIAL PLANNING CONFERENCE CALL	0.90
6/10/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH M. GONZALEZ AND K. MAKOWSKI REGARDING A. PETROFSKY QUESTIONS AND PREPARE CORRESPONDENCE TO A. PETROFSKY WITH RESPONSES	0.30
6/10/2009	AJS	CONFERENCE CALL WITH BOIES SCHILLER TEAM, J. O'NEILL AND R. TIBBITTS TO PLAN TRIAL OF	1.30

CONVERSION MOTIONS			
6/10/2009	AJS	REVIEW NOVELL REPLY BRIEF	0.50
6/10/2009	AJS	REVIEW IBM'S REPLY AND TELECONFERENCE WITH R. TIBBITTS	0.40
6/10/2009	AJS	TELECONFERENCE WITH J. O'NEILL RE PRETRIAL WITNESS AND EXHIBIT EXCHANGE	0.60
6/11/2009	CC	PREPARED HEARING BINDER FOR MOTIONS TO CONVERT; CONFERRED WITH A. SPECTOR REGARDING ITEMS NECESSARY FOR HEARING AND PREPARATION OF CLAIMS BINDER.	1.00
6/11/2009	JE	CONFERENCE WITH A. SPECTOR REGARDING HEARING ON MOTION TO DISMISS.	0.10
6/11/2009	AJS	PREPARE DIRECT TESTIMONY OF CLIENT WITNESSES	2.10
6/12/2009	DB	REVIEW MEMO FROM A. SPECTOR REGARDING CLOSING STATEMENT AND FOLLOW UP LEGAL RESEARCH ON MOTIONS TO CONVERT CASES	1.40
6/12/2009	CC	PREPARED FOR HEARINGS ON 6/15/09 ON MOTIONS TO CONVERT.	1.50
6/12/2009	AH	ASSEMBLE CLAIMS BINDER FOR SCO GROUP; CORRESPONDENCE TO LYNZY OBERHOLZER TRANSMITTING THE SAME	2.00
6/12/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH BSF AND PSZJ REGARDING PAYING EXPERT FEE AND REGARDING TESTIMONY OF SCO WITNESSES ON LITIGATION ISSUES	0.30
6/12/2009	AJS	PREPARE DIRECT TESTIMONY OF NON-PARTY WITNESSES	0.60
6/12/2009	AJS	PREPARE ARGUMENT	0.80
6/12/2009	AJS	PREPARE OPENING STATEMENT	1.00
6/12/2009	AJS	TRIAL PREP	3.10
6/13/2009	AJS	CONTINUE PREPARATION FOR TRIAL OF CONVERSION MOTIONS WITH EMPHASIS ON OPENING AND CLOSING	2.00
6/14/2009	FHC	COMMENT REGARDING OPENING AND CLOSING STATEMENTS	1.00
6/14/2009	AJS	INCORPORATE SUGGESTIONS FROM S. SINGER INTO OPENING; COMPLETE DRAFTING CLOSING; REVIEW CORRESPONDENCE FROM K. NIELSEN WITH HIS DIRECT TESTIMONY	1.80
6/14/2009	AJS	TRAVEL TO WILMINGTON, DE	3.50
6/14/2009	AJS	TRIAL PREP	6.00
6/15/2009	FHC	ATTEND BANKRUPTCY COURT HEARING ON	4.00



CONVERSION MOTIONS			
6/15/2009	AJS	PREPARE FOR AND ATTEND HEARINGS ON MOTION TO CONVERT CASES	11.50
6/15/2009	AJS	RETURN TRAVEL TO FORT LAUDERDALE	4.40
6/16/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH COUNSEL FOR NEW TRIAL DATE	0.10
6/18/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH R. LEVIN AND S. SINGER REGARDING SCHEDULING ISSUES	0.20
6/19/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH R. LEVIN AND SCO TEAM REGARDING DISCOVERY ISSUES	0.70
6/22/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH R. LEVIN REGARDING SCHEDULING; DRAFT SYNOPSIS OF WITNESSES' TESTIMONY; EXCHANGE E-MAIL CORRESPONDENCE WITH S. SINGER REGARDING SAME; PREPARE CORRESPONDENCE TO R. LEVIN WITH SYNOPSES; REVIEW CORRESPONDENCE FROM T. NORMAND REGARDING SYNOPSES	0.80
6/23/2009	DB	MESSAGE FROM A. SPECTOR REGARDING TRIAL PREP.	0.10
6/23/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH R. TIBBITTS, B. SCHILLER TEAM, R. LEVIN REGARDING PRETRIAL SCHEDULING ISSUES	0.90
6/27/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH D. MARRIOTT, R. LEVIN AND T. NORMAND REGARDING WITNESSES, SCHEDULING, EXHIBITS	0.50
6/28/2009	AJS	REVIEW CORRESPONDENCE FROM D. MARRIOTT AND T. NORMAND REGARDING PRETRIAL MATTERS	0.10
6/29/2009	AJS	EXCHANGE E-MAIL CORRESPONDENCE WITH R. TIBBITTS REGARDING WITNESSES AND DEPOSITION SCHEDULE	0.20
6/30/2009	AJS	REVIEW CORRESPONDENCE FROM R. LEVIN; EXCHANGE E-MAIL CORRESPONDENCE WITH R. TIBBITTS REGARDING SCHEDULING; PREPARE CORRESPONDENCE TO R. LEVIN REGARDING SAME; EXCHANGE E-MAIL CORRESPONDENCE WITH L. BAYLES REGARDING DEPOSITION OF S. NORRIS	0.30

SUB-TOTAL FEES: 109.20

48,413.50

## RATES SUMMARY

DOUGLAS BATES	12.10 HOURS	320.00/HR	3,872.00
FRANKLIN H. CAPLAN	5.00 HOURS	475.00/HR	2,375.00
CARMEN CRUZ	2.50 HOURS	185.00/HR	462.50
JOHN EATON	4.40 HOURS	485.00/HR	2,134.00
ALMA HERZOWITZ	2.00 HOURS	185.00/HR	370.00

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ARTHUR J. SPECTOR	7.90 HOURS	250.00/HR	1,975.00
ARTHUR J. SPECTOR	74.30 HOURS	500.00/HR	37,150.00
BARBARA YGLESLIA	1.00 HOURS	75.00/HR	75.00
TOTAL	109.20		

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	13,418.95
7/30/2009	PAYMENT	T/A CHK#	25,971.10
SUB-TOTAL PAYMENTS:			39,390.05

RELIEF FROM STAY PROCEEDING/ADEQUATE PROTECTION

MATTER ID: 11994-0528

**PAYMENTS**

7/7/2009	PAYMENT	PYMT CHK # 41319 FRM SCO	5,238.80
7/30/2009	PAYMENT	T/A CHK#	2,825.08
SUB-TOTAL PAYMENTS:			8,063.88

TOTAL CURRENT BILLING: 163,159.79

PREVIOUS BALANCE DUE: 251,473.24

414,633.03

TOTAL PAYMENTS: 8,063.88

TOTAL NOW DUE: 214,063.54

PAYMENT DUE UPON RECEIPT. PLEASE NOTE ACCOUNT NUMBER ON CHECK.