

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	:	Chapter 11
In re	:	
	:	
The SCO GROUP, INC., <i>et al.</i> , ¹	:	Case No. 07-11337 (KG)
	:	(Jointly Administered)
Debtors.	:	
-----	:	Hearing Date: November 20, 2009 at 2:00 p.m.
	:	Objection Deadline: November 10, 2009 at 4:00 p.m.

**NOTICE OF MOTION OF CHAPTER 11 TRUSTEE, PURSUANT 11
U.S.C. § 105(a) AND FED. R. BANKR. P. 9019, FOR APPROVAL OF A
SETTLEMENT AGREEMENT WITH AUTOZONE**

TO: Parties required to receive notice pursuant to Del. Bankr. LR 2002-1.

The Chapter 11 Trustee of The SCO Group, Inc., *et al.* (the "Trustee") filed the *Motion of Chapter 11 Trustee, Pursuant to 11 U.S.C. §§ 105(a) and Fed. R. Bank. P. 9019, For Approval of a Settlement Agreement between the Debtors and AutoZone* (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"). A true and correct copy of the Motion is attached hereto.

Any responses or objections to the Motion must be filed with the Bankruptcy Court in accordance with the local rules and served upon the undersigned counsel on or before **November 10, 2009 at 4:00 p.m. (EST)**.

IF NO OBJECTIONS ARE TIMELY FILED AND SERVED IN ACCORDANCE
WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF
DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

IN THE EVENT THAT ANY OBJECTION OR RESPONSE IS FILED AND SERVED
IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD
BEFORE THE HONORABLE KEVIN GROSS AT THE BANKRUPTCY COURT, SIXTH
FLOOR, COURTROOM NO. 3, ON **NOVEMBER 20, 2009 AT 2:00 P.M.** EASTERN TIME.

Dated: October 22, 2009

Respectfully submitted,

BLANK ROME LLP

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Counsel for Edward N. Cahn, Chapter 11 Trustee