

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re	:	Chapter 11
	:	
The SCO GROUP, INC., <i>et al.</i> , ¹	:	Case No. 07-11337 (KG)
	:	(Jointly Administered)
Debtors.	:	
	:	Objection Deadline: November 13, 2009 at 4:00
	:	p.m.
	:	Hearing Date: November 20, 2009 at 2:00 p.m.

**NOTICE OF MOTION OF THE CHAPTER 11 TRUSTEE FOR ENTRY OF ORDER
AUTHORIZING MODIFICATION TO RETENTION ORDER OF BOIES, SCHILLER
AND FLEXNER LLP NUNC PRO TUNC TO AUGUST 6, 2009**

TO: (i) the Office of the United States Trustee; (ii) the Debtors' counsel; and (iii) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002

Edward N. Cahn, Chapter 11 Trustee for the captioned debtors (collectively, the "Debtors") filed the attached *Motion of the Chapter 11 Trustee For Entry of Order Authorizing Modification to Retention Order of Boies, Schiller and Flexner LLP Nunc Pro Tunc to August 6, 2009* (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

OBJECTIONS AND RESPONSES TO THE MOTION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN **4:00 P.M. PREVAILING EASTERN TIME ON NOVEMBER 13, 2009 at 4:00 P.M.**

Objections or other responses to the Motion, if any, must also be served so that they are received not later than November 13, 2009, 4:00 p.m., prevailing Eastern time, by: (a) counsel to

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

the Trustee, Blank Rome LLP, 1201 Market Street, Suite 800, Wilmington, DE 19801, Attn: Bonnie Glantz Fatell, Esquire; and (b) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON **NOVEMBER 20, 2009 AT 2:00 P.M. PREVAILING EASTERN TIME.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 30, 2009

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

Bonnie Glantz Fatell (DE No. 3809)
1201 N. Market Street, Suite 800
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Counsel to Edward N. Cahn, Chapter 11 Trustee for
The SCO Group, Inc., et al.