

**EXHIBIT B**

**SUPPLEMENTAL DECLARATION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----	:	Chapter 11
In re	:	
	:	
The SCO GROUP, INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 07-11337 (KG)
	:	(Jointly Administered)
Debtors.	:	
-----	:	

**SUPPLEMENTAL DECLARATION OF STUART H. SINGER IN SUPPORT OF THE  
MOTION OF THE CHAPTER 11 TRUSTEE FOR ENTRY OF AN ORDER  
AUTHORIZING MODIFICATION TO RETENTION ORDER OF BOIES, SCHILLER  
AND FLEXNER LLP *NUNC PRO TUNC* TO AUGUST 6, 2009**

1. I am Stuart H. Singer. I am an attorney and partner in the law firm of Boies, Schiller & Flexner, LLP (“BSF”). My firm maintains offices for the practice of law in a number of locations throughout the United States; my office is located at 401 East Las Olas Blvd., Ste. 1200, Fort Lauderdale, FL 33301. I am familiar with the matters set forth herein and make this supplemental declaration (this “Supplemental Declaration”) in support of the *Motion of the Chapter 11 Trustee for Entry of Order Authorizing Modification to Retention Order of Boies, Schiller and Flexner LLP Nunc Pro Tunc to August 6, 2009*. This declaration supplements the Original Declaration (defined below) and the statements made therein are incorporated and restated herein.

2. I make this Supplemental Declaration based upon my personal knowledge and review of business records of BSF.

3. On October 12, 2007, as part of the *Debtors’ Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Boies, Schiller & Flexner LLP as*

---

<sup>1</sup> The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

*Special Litigation Counsel to the Debtors Nunc Pro Tunc to Petition Date*[Docket No. 115] (the “Application”), BSF filed its initial Declaration of Stuart H. Singer in support thereof (the “Original Declaration”).

4. BSF remains disinterested within the meaning of 11 U.S.C. § 101(14), and neither holds nor represents any interest adverse to the Debtors or the Debtors’ estates as set forth in the Original Declaration.

5. In continuing its obligation to identify connections pursuant to Bankruptcy Rule 2014, BSF makes the following additional disclosures:

- (a) BSF has paid the following amounts from September 14, 2007 to the present to the law firms of Dorsey & Whitney LLP (“Dorsey”) and Hatch, Dodge, and James (“Hatch”) per the Agreement: \$301,437.84 to Dorsey (\$296,206.00 for prepetition services) and \$243,080.75 to Hatch (\$197,220.00 for prepetition services).
- (b) BSF was paid \$48,647.37 on July 30, 2009 by the Debtors as reimbursement for expenses principally related to the trial of the Novell action. Pursuant to the Retention Order, BSF will file a fee application in respect of such reimbursement amounts paid by the Debtors; and
- (c) While there were two other firms that were party to the Agreement, the only remaining interested party is Kevin McBride (“McBride”). Mr. McBride would retain his 7.5% interest in the contingency fee (as noted in paragraph 7 of the Original Declaration). I anticipate that the Agreement will be amended to confirm, among other things, that (a) in no event will the contingency share for McBride exceed 7.5% of the total contingency fee BSF actually receives in connection with the SCO Litigation and (b) McBride will look exclusively to BSF for any compensation related to the SCO Litigation.

WHEREFORE, pursuant to 28 U.S.C. § 1746, I certify under penalty of perjury that the foregoing is true and correct.

October 29, 2009



STUART H. SINGER