UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PELICAN EQUITY, LLC,

Plaintiff,

09 Civ. 5927 (NRB)

-against-

ROBERT V. BRAZELL, STEPHEN L. NORRIS, TALOS PARTNERS, LLC, RAMA RAMACHANDRAN, DARL McBRIDE, and BRYAN CAVE LLP,

NOTICE OF MOTION

Defendants.

PLEASE TAKE NOTICE that upon the attached declaration of Eric Rosenberg, the exhibits thereto, and the accompanying memorandum of law, plaintiff Pelican Equity, LLC will move the Court for an order, pursuant to Rule 12(b)(6) of the Federal Rules of Civil Procedure, at a date, time, and location to be determined by the Court, dismissing the counterclaim asserted by defendants Robert Brazell, Stephen Norris, Rama Ramachandran, and Talos Partners, LLC with prejudice.

New York, New York November 17, 2009

ALTMAN & COMPANY P.C.

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