

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re	:	Chapter 11
	:	
The SCO GROUP, INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 07-11337 (KG)
	:	
Debtors.	:	(Jointly Administered)
	:	
		Hearing Date: 1/27/2010 at 3:00 p.m. (ET)
		Objection Deadline: 1/20/2010 at 4:00 p.m. (ET)

**NOTICE OF MOTION OF THE CHAPTER 11 TRUSTEE FOR ENTRY OF AN ORDER  
(1) CONFIRMING THAT CERTAIN STOCK OPTIONS GRANTED POST-PETITION  
WERE AWARDED IN THE ORDINARY COURSE OF THE DEBTORS' BUSINESS (2)  
AUTHORIZING THE TRUSTEE TO HONOR CERTAIN STOCK OPTIONS  
EXERCISED IN ACCORDANCE WITH THE DEBTORS' BOOKS AND RECORDS  
(3) CONFIRMING NOTICE AS GIVEN IS SUFFICIENT AND  
(4) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on January 8, 2010, Edward N. Cahn, Esq. (the "Chapter 11 Trustee" or "Trustee"), in his capacity as Chapter 11 Trustee for the SCO Group, Inc. ("SCO") and SCO Operations, Inc. ("Operations") (SCO and Operations collectively, the "Debtors") filed the **Motion of the Chapter 11 Trustee for Entry of an Order (1) Confirming that Certain Stock Options Granted Post-Petition Were Awarded in the Ordinary Course of the Debtors' Business (2) Authorizing the Trustee to Honor Certain Stock Options Exercised in Accordance with the Debtors' Books and Records (3) Confirming Notice as Given is Sufficient and (4) Granting Related Relief** (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Any responses or objections to the Motion must be filed with the Bankruptcy Court in accordance with the local rules and served upon the undersigned counsel on or before **January 20, 2010 at 4:00 p.m. (EST)**.

IF NO OBJECTIONS ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

IN THE EVENT THAT ANY OBJECTION OR RESPONSE IS FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS AT THE BANKRUPTCY COURT ON **January 27, 2010 AT 3:00 p.m. (EST)**.

Dated: January 8, 2010  
Wilmington, Delaware

Respectfully submitted,

**BLANK ROME LLP**

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Counsel for Edward N. Cahn, Chapter 11 Trustee