EXHIBIT C ASSET PURCHASE AGREEMENT

ASSET PURCHASE AGREEMENT

by and between

THE SCO GROUP, INC.

and

ME INC HOLDINGS, LLC

and

DARL MCBRIDE

February 24, 2010

TABLE OF CONTENTS

1.	Defin	Defined Terms1		
2.	The Transaction4			
	2.1.	Sale and Purchase of Acquired Assets4		
	2.2.	Assumed Obligations of Seller		
	2.3.	No Other Obligations		
	2.4.	Consent of Third Parties		
3.	Purchase Price and Income Participation			
4.	Representations of Seller			
	4.1.	Organization		
	4.2.	Brokers and Finders		
	4.3.	Disclaimer		
5.	Representations and Warranties of Buyer			
	5.1.	Organization		
	5.2.	Authorization; Compliance with Other Instruments and Laws; and Effect of Agreement and Other Transaction Documents		
	5.3.	Availability of Funds		
	5.4.	Brokers and Finders 9		
6.	Covenants and Agreements			
	6.1.	Transition and Cooperation9		
	6.2.	Buyer's Release of Seller9		
	6.3.	Retention and Record Access		
	6.4.	Further Assurances 10		
	6.5.	Transfer Taxes10		

7.	Closin	Closing			
	7.1.	Closing Date	11		
	7.2.	Closing Deliverables of Seller	11		
	7.3.	Closing Deliverables of Buyer	12		
8.	Reser	eserved			
9.	Action Prior To Or On Closing Date				
	9.1.	Preserve Accuracy of Representations and Warranties			
	9.2.	Actions Prior to the Closing Date	12		
	9.3.	Allocation of Purchase Price	13		
10.	Term	Termination. 13			
	10.1.	Termination	13		
	10.2.	Notice of Termination.	14		
	10.3.	Effect of Termination	14		
11.	Misce	Miscellaneous			
	11.1.	Bankruptcy Process	14		
	11.2.	Publicity	14		
	11.3.	Fees and Expenses	14		
	11.4.	Notices	15		
	11.5.	Entire Understanding	16		
	11.6.	Assignment	16		
	11.7.	Waivers	16		
	11.8.	Severability	16		
	11.9.	Counterparts	17		
	11.10	Section Headings	17		

11.11.	References	17
11.12.	Controlling Law	17
11.13.	Jurisdiction and Process	17
11.14.	Waiver of Jury Trial	17
11.15.	Third-Party Beneficiaries.	17
11.16.	Delivery by Facsimile or Electronic Means	17
11.17.	Interpretation of Agreement	18

EXHIBITS

Exhibit A	Intellectual Property Assignment
Exhibit B	Source Code License Agreement
Exhibit C	Assignment and Assumption Agreement
Exhibit D	Purchase Price Allocation

SCHEDULES

Schedule 2.1(a) Acquired Assets

ASSET PURCHASE AGREEMENT

This ASSET PURCHASE AGREEMENT, dated as of this ASSET PURCHASE, 2010 (collectively with the Exhibits and Schedules attached hereto, the "Agreement"), is made by and between The SCO Group, Inc., a Delaware corporation, by the Chapter 11 Trustee, Edward Cahn, (the "Seller"), and Me Inc Holdings, LLC, a Delaware limited liability company (the "Buyer") and, with respect to Section 6.2, Darl McBride, in his individual capacity ("McBride"). Each of Buyer and Seller is referred to herein individually as a "Party" and collectively as the "Parties".

Background

- A. Seller provides mobile productivity solutions and tools to allow mobile devices to access corporate data and conduct business anywhere, which meet certain security, availability and reliability requirements of enterprise mobile solutions and to provide the raw building blocks for IT organizations and Vertical Solution Providers to develop and deploy applications for their respective customer base (together with the entire business and operations of Seller relating thereto and the goodwill appurtenant to such business and assets, and the furnishing of services in connection therewith, the "Mobility Business").
- B. Seller desires to sell to Buyer, and Buyer desires to purchase from Seller, substantially all of the Acquired Assets (defined below) of Seller related to the Mobility Business, and Buyer desires to assume certain Obligations (as defined below) of Seller related to the Mobility Business, all on the terms and subject to the conditions set forth in this Agreement.

Agreement

Intending to be legally bound, incorporating the foregoing, in consideration of the mutual covenants and agreements contained herein and subject to the satisfaction of the terms and conditions set forth herein, the Parties hereby agree as follows:

1. Defined Terms.

Certain defined terms used in this Agreement and not specifically defined in context are defined in this Section 1 as follows:

- 1.1. "Acquired Assets" has the meaning specified in Section 2.1(a).
- 1.2. "Affiliate" means, with respect to a particular Party, any Person or entity controlling, controlled by or under common control with that Party, and any majority-owned