

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re	:	Chapter 11
	:	
The SCO GROUP, INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 07-11337 (KG)
	:	(Jointly Administered)
Debtors.	:	
	:	Re Dkt No. 936 <i>e 979</i>

CONFIDENTIAL SETTLEMENT AND RELEASE AGREEMENT

***DOCUMENTS TO BE KEPT UNDER SEAL***

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.