IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re : Chapter 11

The SCO GROUP, INC., et al., 1 : Case No. 07-11337 (KG)

(Jointly Administered)

Debtors.

Hearing Date: 12/30/2009 at 10:00 a.m. (ET) Objection Deadline: 12/23/2009 at 4:00 p.m. (ET)

NOTICE OF APPLICATION OF CHAPTER 11 TRUSTEE FOR ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF HATCH, JAMES AND DODGE P.C. AS SPECIAL LITIGATION COUNSEL FOR THE DEBTORS' ESTATES PURSUANT TO 11 U.S.C. §327(e), NUNC PRO TUNC TO AUGUST 25, 2009

TO: (i) the Office of the United States Trustee; (ii) the Debtors' counsel; and (iii) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002

Edward N. Cahn, Chapter 11 Trustee for the above-captioned debtors (collectively, the "Debtors") filed the attached APPLICATION OF CHAPTER 11 TRUSTEE FOR ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF HATCH, JAMES AND DODGE P.C. AS SPECIAL LITIGATION COUNSEL FOR THE DEBTORS' ESTATES PURSUANT TO 11 U.S.C. §327(e), NUNC PRO TUNC TO AUGUST 25, 2009 (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

OBJECTIONS AND RESPONSES TO THE APPLICATION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN 4:00 P.M. PREVAILING EASTERN TIME ON DECEMBER 23, 2009 at 4:00 P.M.

The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Objections or other responses to the Application, if any, must also be served so that they

are received not later than December 23, 2009, 4:00 p.m., prevailing Eastern time, by: (a)

counsel to the Trustee, Blank Rome LLP, 1201 Market Street, Suite 800, Wilmington, DE

19801, Attn: Bonnie Glantz Fatell, Esquire; and (b) the Office of the United States Trustee, J.

Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington,

Delaware 19801, Attn: Joseph McMahon, Esquire.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN

ACCORDANCE WITH THIS NOTICE, A HEARING ON THE APPLICATION WILL BE

HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY

COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON,

DELAWARE 19801 ON DECEMBER 30, 2009 AT 10:00 a.m. PREVAILING EASTERN

TIME.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT

MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER

NOTICE OR HEARING.

Dated: December 11, 2009

Wilmington, Delaware

Respectfully submitted,

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

Bonnie Glantz Fatell (No. 3809)

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Counsel for Edward N. Cahn, Chapter 11 Trustee to

the SCO Group, Inc. et al.

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