IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	Chapter 11
	:	
The SCO GROUP, INC., *et al*., [1]	:	Case No. 07-11337 (KG)
	:	(Jointly Administered)
Debtors.	:	

AMENDED **NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 23, 2011 AT 11:00 A.M.**

AS THERE ARE NO MATTERS GOING FORWARD, THE HEARING HAS BEEN CANCELLED

I. CONTINUED MATTERS:

1. Motion Of The Chapter 11 Trustee For (I) Hearing Pursuant To Article VII Of The Credit Agreement And (II) Entry Of An Order (A) Determining There Is No Default By The Trustee Under The Loan Documents, (B) Directing That The Automatic Stay Remains In Full Force And Effect, And (C) Deeming Wrongful Default Notices Null And Void [Dkt. No. 1269; filed 5/5/11]

   Objection deadline: May 16, 2011 (Extended for Lenders)

   Objections/Responses Received: None to date

   Related Documents: None to date

   Status: The motion is adjourned to the next omnibus hearing date on June 17, 2011 at 2:30 p.m.

II. UNCONTESTED MATTERS WITH A C.N.O.:

2. Motion of Chapter 11 Trustee for the Entry of an Order Approving Revised Case Caption [Dkt. No. 1271; filed 5/6/11]

   Objection deadline: May 16, 2011

   Objections/Responses Received: None to date

[1] The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Related Documents:

A. Certificate of No Objection Re: Dkt. No. 1271 [Dkt. No. 1287; filed 5/18/11]

B. Proposed form of Order [Dkt. No. 1271; filed 5/6/11]

C. Order Approving Revised Case Caption [Dkt. No. 1291; filed 5/19/11]

Status: **A Certificate of No Objection was filed and an Order has been entered.**

Dated: May 20, 2011

BLANK ROME LLP

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