

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
TSG Group, Inc. (f/k/a The SCO Group, Inc.), : Case No. 07-11337 (KG)
et al.,¹ :
: (Jointly Administered)
Debtors. :

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 23, 2011 AT 10:00 A.M.**

*****AS THERE ARE NO MATTERS GOING FORWARD, THE
HEARING HAS BEEN CANCELLED*****

Dated: November 21, 2011

BLANK ROME LLP

/s/ Stanley B. Tarr

Bonnie Glantz Fatell (DE No. 3809)
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Counsel to Edward N. Cahn, Chapter 11 Trustee for
TSG Group, Inc. (f/k/a The SCO Group, Inc.), *et al.*

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) TSG Group, Inc. [f/k/a The SCO Group, Inc.], a Delaware corporation, Fed. Tax Id. #2823; and (b) TSG Operations, Inc. [f/k/a SCO Operations, Inc.], a Delaware corporation, Fed. Tax Id. #7393.